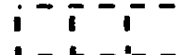


Rule 4 34-CVL

The Insolvency Act 1986

Statement of Company's
AffairsPursuant to Section 95/99 of the
Insolvency Act 1986**S.95/99**

For official use



To the Registrar of Companies

Company Number

04893541

Name of Company

(a) Insert full name of
company

(a) ALBURN TRADESTON

Limited

(b) Insert full name(s)
and address(es)

At We (b) GREGG STERRITT & STEPHEN ARMSTRONG
RSM MCCLURE WATERS, NO 1 LANTON QUAY
BELFAST, BT1 3LG

(c) Insert date

the liquidator(s) of the above-named company attach a statement of the company's affairs as
at (c) 20 OCTOBER 2015

Signed

Date

21/10/15

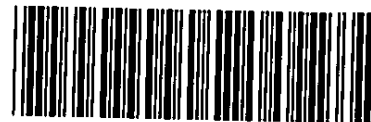
Presenter's name,
address and reference (if
any)

For Official Use

Liquidation Section

Post Room

FRIDAY



A4ILGE2P

A28

23/10/2015

#177

COMPANIES HOUSE

Statement of Affairs – Creditor's Voluntary Winding-Up

Statement as to affairs of

ALBURN TRADESTON LIMITED

on the **20 October 2015** being a date not more than 14 days before the date of resolution for winding up

Affidavit

This Affidavit must be sworn or affirmed before a Solicitor or Commissioner of Oaths when you have completed the rest of this form.

(a) insert full name and
occupation

We (a) Bryan Lawlor

Nigel Kinnaird

Director

Director

(b) Insert full address

of (b) 3 Arkle Road
Sandyford
Dublin 18

3 Arkle Road
Sandyford
Dublin 18

Make oath and say that the several pages exhibited hereto and marked **AT-1 to AT-4** are to the best of our knowledge and belief a full, true and complete statement as to the affairs of the above named company as at **20 October 2015** (being a date not more than 14 days before the date of the resolution for winding up) and that the said company carried on business as a holding company

Sworn at

Date

Before me

Lagan Dist. Belfast
In the County of the City of Belfast
20 October 2015

Signature(s)

B. Zeller

(Solicitor, Belfast)

c/o HEWITT & GILPIN SOLICITORS

A Solicitor or Commissioners Oaths

Before swearing the affidavit the Solicitor or Commissioner is particularly requested to make sure that the full name, address and description of the Deponent are stated, and to initial any crossings-out or other alterations in the printed form. A deficiency in the affidavit in any of the above respects will mean that it is refused by the court, and will need to be re-sworn.

A – Summary of Assets

AT-1

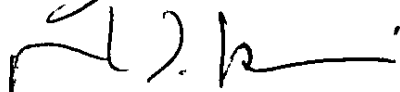
Assets

Assets subject to Floating Charge:

| Book Value £ | Estimated to Realise £ |
|--------------------|------------------------------|
| - | - |
| - | - |
| - | - |

Estimated total assets available for preferential
creditors

Signature  Date 20-10-15



A1 - Summary of Liabilities

AT-2

| | | Estimate to realise £ |
|--|-------------|-----------------------------|
| Estimated total assets available for preferential creditors (carried from page A) | £ | - |
| Liabilities | | |
| Preferential creditors - arrears of pay and holiday pay | £Nil | |
| Estimated deficiency/surplus as regards preferential creditors | £ | - |
| Estimated prescribed part of net property where applicable (to carry forward) | £Nil | |
| Estimated total assets available for floating charge holders | £ | - |
| Debts secured by floating charges | £13,827,625 | (13,827,625) |
| Estimated deficiency/surplus of assets after floating charges | £ | (13,827,625) |
| Estimated prescribed part of net property where applicable (brought down) | £Nil | |
| Total assets available to unsecured creditors | £ | - |
| Unsecured non-preferential claims (excluding any shortfall to floating charge holders) AT-4 | £2,203,118 | (2,203,118) |
| Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders) | £ | (2,203,118) |
| Shortfall to floating charge holders (brought down) | £13,827,625 | (13,827,625) |
| Estimated deficiency/surplus as regards creditors | £ | (16,030,743) |
| Issued and called up capital | £250,000 | (250,000) |
| Estimated total deficiency/surplus as regards members | £ | (16,280,743) |

Signature  Date 20-10-15

B

Company Creditors

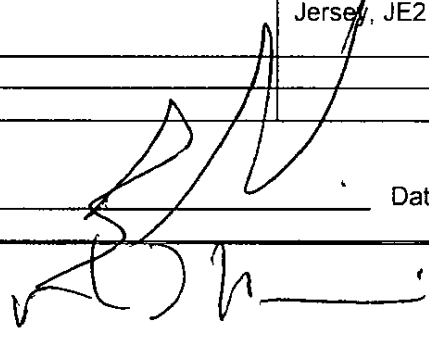
Note You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

| Name of Creditor or claimant | Address (with postcode) | Amount of debt £ | Details of any security held by creditor | Date security given | Value of security £ |
|--------------------------------------|---|------------------------|---|------------------------|---------------------------|
| Ulster Bank Limited | 11-16 Donegall Square East Belfast BT1 5UB | 13,827,625 | Debenture incorporating Fixed and Floating Charge | 6 September 2004 | 13,827,625 |
| Unsecured non-preferential creditors | Schedule AT-4 | 2,203,118 | None | N/A | Nil |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Signature

Date 20-10-15

ALBURN TRADESTON LIMITED
SCHEDULE OF UNSECURED CREDITORS

| NAME | ADDRESS | AMOUNT |
|---|---|------------------|
| Alburn Investments Management Services Limited | c/o King Loose & Co 5 South Parade Summertown Oxford, OX2 7JL | 1,476,864 |
| John Smyth | New House Commons Road Loughlinstown Dublin, Ireland | 506,916 |
| HM Revenue & Customs | Insolvency Claims Handling Unit (ICHU) Benton Park View Longbenton Newcastle, NE98 1ZZ | 655 |
| Paramatta Ltd | c/o First Names (Jersey) Ltd 3rd Floor 37 Esplanade St Helier Jersey, JE2 3QA | 218,683 |
| TOTAL | | 2,203,118 |
| Signed  Date <u>20-10-15</u> | | |