

Registered Number. 4884654

REAXA LIMITED
(the "Company")

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 ("2006 ACT") MADE IN
ACCORDANCE WITH SECTIONS 642 OF THE 2006 ACT

We, the undersigned, being together all of the Company's directors at the date of this statement each individually hereby states that:

1. We have formed the opinion, as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
2. We have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.
3. In forming these opinions, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

We understand that if the directors make a solvency statement without having reasonable grounds for the opinions expressed in it, and the statement is delivered to the registrar, an offence is committed by every director who is in default.

This statement was made on 14 DECEMBER 2017 by:

Signed: T. N. Godiawala
Tanmay Naimish Godiawala

Signed: Arunkumar Chhaganbhai Patel
Arunkumar Chhaganbhai Patel

