

# SH01

## Return of allotment of shares

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Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

TUESDAY



PC1 \*PM63VHKG\* 16/02/2010 874  
COMPANIES HOUSE

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

☒ **What this form is NOT**  
You cannot use this form to give  
notice of shares taken  
on formation of the company or  
for an allotment of a new class of  
shares by an unlimited company

### 1 Company details

Company number 4 8 8 4 6 5 4

Company name in full Reaxa Limited

**Filling in this form**  
Please complete in typescript or in  
bold black capitals  
All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates

From Date d 2 0 m 1 1 y 2 0 0 9  
To Date d 2 2 m 0 1 y 2 0 1 0

**Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares

**Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
Ordinary	Pound Sterling	3928	0 10000	110,232 20000	
A Ordinary	Pound Sterling	14964	0 10000	399,971 60000	
Ordinary**	Pound Sterling	2606	0 10000		

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

Details of non-cash  
consideration

If a PLC, please attach  
valuation report (if  
appropriate)

\*\* 1846 Ordinary Shares were allotted in return for a waiver of accrued fees/salaries

\*\* 760 Ordinary Shares were allotted following the appointment of executive officers to the board of the Company

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## Return of allotment of shares

### Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

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### Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary	0 10000		24165	£ 2,416 50000
A Ordinary	0 10000		37134	£ 3,713 40000
				£
				£
Totals			61299	£ 6,129 90000

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### Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals			0	

Currency				
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals			0	

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### Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares 61299

Total aggregate  
nominal value ④

④ Total aggregate nominal value  
Please list total aggregate values in  
different currencies separately. For  
example £100 + €100 + \$10 etc

① Including both the nominal value and any  
share premium

② E.g. Number of shares issued multiplied by  
nominal value of each share

③ Total number of issued shares in this class

Continuation Pages  
Please use a Statement of Capital continuation  
page if necessary

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### Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share	Ordinary
Prescribed particulars 1	See continuation page
Class of share	A Ordinary
Prescribed particulars 1	See continuation page
Class of share	
Prescribed particulars 1	

#### 1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

#### Continuation page

Please use a Statement of Capital continuation page if necessary

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### Signature

I am signing this form on behalf of the company	
Signature	<div><div>X</div><div>B.J. Thum</div><div>X</div></div>
This form may be signed by Director 2 Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager	

#### 2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

#### 3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

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## Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name Laytons

Address 22 St John Street

Post town Manchester

County/Region

Postcode M 3 4 E B

Country England

DX 14382

Telephone 0161 214 1600



## Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



## Important information

Please note that all information on this form will appear on the public record



## Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

### For companies registered in England and Wales

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

### For companies registered in Scotland

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

### For companies registered in Northern Ireland

The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS  
DX 481 N R Belfast 1



## Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

## SH01 - continuation page

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Ordinary Shares	
Prescribed particulars	<p><b>Voting rights</b> All Ordinary Shares in the capital of the company have full voting rights attached to them, save that all voting rights attached to Ordinary Shares in respect of which a compulsory transfer notice has been given pursuant to the Company's articles of association shall be suspended from the date of such notice or the date of termination, whichever is the earlier</p> <p><b>Dividend rights</b> All Ordinary Shares in the capital of the company have full dividend rights attached to them</p> <p><b>Capital rights</b> The Ordinary Shares do not confer any special capital rights</p> <p><b>Redemption rights</b> The Ordinary Shares do not confer any rights of redemption</p>	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	A Ordinary	
Prescribed particulars	<p><b>Voting rights</b> The A Ordinary Shares in the capital of the Company have full voting rights attached to them</p> <p><b>Dividend rights</b> The A Ordinary Shares in the capital of the Company have full dividend rights attached to them</p> <p><b>Capital rights</b> The A Ordinary Shares confer special capital rights entitling the holder of such shares to receive all unpaid arrears and accruals of any dividend and the issue price of such shares on a return of assets on liquidation or capital reduction or otherwise and in priority to the holders of Ordinary Shares</p> <p><b>Redemption rights</b> The A Ordinary Shares do not confer any rights of redemption</p>	