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CHFP041

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge

395

Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

* Insert full name
of company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number



4884438

Name of company

* Riverside Court Properties (Boston) Limited (the Company)

Date of creation of the charge

26 July 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge (the Charge)

Amount secured by the mortgage or charge

See Paper Apart 1 for definition of the Company's Obligations.

Names and addresses of the mortgagees or persons entitled to the charge

The Royal Bank of Scotland plc, 36 St Andrews Square, Edinburgh
(the Bank)

Postcode EH2 2YB

Presentor's name, address and
reference (if any):

Dundas & Wilson CS LLP
Saltire Court
20 Castle Terrace
Edinburgh EH1 2EN

Time critical reference

LJF/KAY/IG/RBS001.1766

For official use (06/2005)

Mortgage Section

Post room

SCT
COMPANIES HOUSE576
02/08/2006

Short particulars of all the property mortgaged or charged

Please refer to Paper Apart 2.

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write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

TC 100 P1
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payable to
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in respect of each
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mortgage or
charge.
(See Note 5)

Particulars as to commission allowance or discount (note 3)

None

Signed

Amanda Hunt for and on behalf of Dundas

Date

2/8/06

On behalf of [company] [mortgagee/chargee]

WILSON

Notes

† Delete as
appropriate

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:- Companies House, Crown Way, Cardiff CF4 3UZ.

This is Paper Apart 1 referred to in the foregoing Form 395 in respect of a Legal Charge dated 26 July 2006 granted by Riverside Court Properties (Boston) Limited in favour of The Royal Bank of Scotland plc.

In Paper Apart 1 and 2 the following shall apply:-

Charged Assets means:

1. All the fixtures and fittings of the Company from time to time attached to the Property.
2. All the plant and machinery vehicles and computer equipment of the Company present and future at the Property not regularly disposed of in the ordinary course of business and all associated warranties and maintenance contracts.
3. All furniture furnishings equipment tools and other chattels of the Company now and in the future at the Property and not regularly disposed of in the ordinary course of business.

✓ **Company's Obligations** means all the Company's liabilities to the Bank of any kind and in any currency (whether present or future actual or contingent and whether incurred alone or jointly with another) together with the Bank's charges and commission Interest and Expenses.

Expenses means all expenses (on a full indemnity basis) incurred by the Bank or any Receiver at any time in connection with the Property the Charged Assets the Goodwill or the Company's Obligations or in taking or perfecting the Charge or in preserving defending or enforcing the security created by the Charge or in exercising any power under the Charge or otherwise with Interest from the date they are incurred.

Goodwill means the present and future goodwill of any business carried on at the Property by or on behalf of the Company.

Interest means interest at the rate(s) charged to the Company by the Bank from time to time.

Property means the freehold property at 10/12 and 13 London Road, Boston, registered at HM Land Registry under Title Numbers LL172333, LL186863 and LL186856.

This is Paper Apart 2 referred to in the foregoing Form 395 in respect of a Legal Charge dated 26 July 2006 granted by Riverside Court Properties (Boston) Limited in favour of The Royal Bank of Scotland plc.

1. The Property to the full extent of the Company's interest in the Property or its proceeds of sale.
2. The Charged Assets.
3. The Goodwill all rents receivable from any lease granted out of the Property and the proceeds of any insurance from time to time affecting the Property or the Charged Assets.

See Paper Apart 1 for definitions.

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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04884438

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 26th JULY 2006 AND CREATED BY RIVERSIDE COURT PROPERTIES (BOSTON) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE ROYAL BANK OF SCOTLAND plc ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 2nd AUGUST 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 14th AUGUST 2006.

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THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —