

Section 89(3)

Form 4 70

The Insolvency Act 1986

Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S89(3)

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For official use

Company Number

04883233

Name of Company

(a) Insert full name of
company

(a) Simple Health & Beauty Group Limited

b) Insert full name(s) and
address(es)

We Elizabeth Anne Bingham and Kerry Lynne Trigg
Ernst & Young LLP
1 More London Place, SE1 2AF

attach a declaration of solvency embodying a statement of assets and liabilities

Signed

Kerry Trigg

Date

17 12 2014

Presenter's name,
address and reference (if
any)

Alex Boorer
Ernst & Young LLP
1 More London Place, SE1 2AF

ML 7E/ KH/ SS/ EAB/ LO-6291

For Official Use

Liquidation Section

Post Room

MONDAY



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22/12/2014

#330

COMPANIES HOUSE

Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up

Declaration of Solvency

Embodying a Statement of

Assets and Liabilities

(a) Insert full name of company

Company number 04883233

Name of company Simple Health & Beauty Group Limited

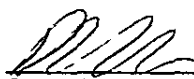
Presented by Ernst & Young LLP, 1 More London Place, SE1 2AF


Declaration of Solvency

(b) Insert full name(s) and address(es)

We Anna Jo Karen Elphick
Unilever House
100 Victoria Embankment
London
EC4Y 0DY

Richard Hazell
Unilever House
100 Victoria Embankment
London
EC4Y 0DY


Signed


Signed

(c) Insert a period of months not exceeding 12

being majority of the directors of (b) Simple Health & Beauty Group Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up

We append a statement of the company's assets and liabilities as at (d) 8 December 2014, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at 100 VICTORIA EMBANKMENT,
LONDON EC4Y 0DY

this 15 day of DECEMBER 20 16

Before me,



Solicitor or Commissioner of Oaths

A Commissioner for Oaths
Bankside House, 107 Leadenhall Street,
London EC3A 4AF
England
(Edward Gardiner)

Statement as at 31 October 2014 showing assets at estimated realisable values and liabilities expected to rank:

| Assets and liabilities | | Estimated to realise or to rank for payment to nearest £ |
|--|---|--|
| Assets: | | £ |
| Balance at bank | | |
| Cash in hand | | |
| Marketable securities | | |
| Bills receivable | | |
| Intra-group debtors | | |
| Loans and advances | | |
| Unpaid calls | | |
| Stock in trade | | |
| Work in progress | | |
| Freehold property | | |
| Leasehold property | | |
| Plant and machinery | | |
| Furniture, fittings, utensils, etc | | |
| Patents, trade marks, etc | | |
| Investments other than marketable securities | | |
| Other property, viz | | |
| Estimated realisable value of assets | | £ |
| Liabilities: | | £ |
| Secured on specific assets, viz | | |
| Secured by floating charge(s) | | |
| Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full | | See remarks |
| Unsecured creditors (amounts estimated to rank for payment) | | |
| | £ | £ |
| Intercompany liabilities | | |
| Bills payable | | |
| Accrued expenses | | |
| Other liabilities | | |
| Contingent liabilities | | |
| Estimated surplus after paying debts in full | | £ |

Remarks

The Joint Liquidators' fees and expenses will be settle by a third party

Reft.
u *ML*