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CHFP041

Please do not
write in
this marginPlease complete
legibly, preferably
in black type or
bold block
lettering* Insert full name
of company

COMPANIES FORM No. 395

165141/13⁰¹**395****Particulars of a mortgage or charge****A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.**

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number

6

04879587

Name of company

*Soymagic (U K) Limited

Date of creation of the charge

21 November 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

05 Debenture

Amount secured by the mortgage or charge

04 All present and future moneys, obligations and liabilities owed by the Company to the Chargee, whether actual or contingent and whether owed jointly or severally, as principal or surety and/or in any other capacity whatsoever

Names and addresses of the mortgagees or persons entitled to the charge

YFM Venture Finance Limited, Saint Martins House, 210-212 Chapeltown Road, Leeds

Postcode LS7 4HZ

Presenter's name, address and
reference (if any)Keeble Hawson
Protection House
16-17 East Parade
Leeds LS1 2BR
DX 12043 LEEDS 1

Time critical reference

For official use (02/2006)
Mortgage Section

Post room

WEDNESDAY



AATQ955M

A18

26/11/2008

333

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† Delete as appropriate

- 1 By way of legal mortgage, all Properties which are listed in Schedule 1 of the Debenture (Properties currently owned),
- 2 By way of fixed charge, the Securities,
- 3 By way of fixed charge all Properties hereafter acquired by the Company, all present and future interests of the Company not effectively mortgaged or charged under the preceding provisions of in or over freehold or leasehold property, all present and future rights, licences, guarantees, rents, deposits, contracts, covenants and warranties relating to the Properties, all present and future goodwill of the Company and all uncalled capital for the time being of the Company, the Equipment, all Intellectual Property, the Debts, and all monies from time to time standing to the credit of its accounts with any bank, financial institution or other person,
- 4 By way of fixed mortgage all right, title and interest of the Company in and to the Keyman Assurance and claims and recoveries thereunder,
- 5 By way of fixed mortgage all right, title and interest of the Company in and to any present or future policies of insurances or assurance (including, without limitation, any insurances relating to the Properties or the Equipment) and claims and recoveries thereunder,
- 6 By way of first floating charge, all the undertaking, property, assets and rights of the Company at any time not effectively mortgaged, charged or assigned pursuant to the foregoing provisions

Particulars as to commission allowance or discount (note 3)

n/a

Signed *Keeble Hawson* Keeble Hawson solicitors Date *25 November 2008*

On behalf of ~~[company]~~ [mortgagee/chargee] †

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is - Companies House, Crown Way, Cardiff CF4 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 4879587
CHARGE NO. 6**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A MORTGAGE DATED 21
NOVEMBER 2008 AND CREATED BY SOYMAGIC (U.K.)
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO YFM VENTURE FINANCE
LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED
PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT
1985 ON THE 26 NOVEMBER 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 26 NOVEMBER
2008



Companies House
— for the record —

DXangela



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES