

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge

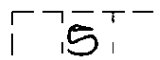
Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

* Insert full name
of company

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number



04879587

Name of company

* SOYMAGIC (U K) LIMITED

Date of creation of the charge

30 NOVEMBER 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

4 Mortgage

Amount secured by the mortgage or charge

11 £1,181,243.77 and all other sums due to the mortgagee by the company on any account

Names and addresses of the mortgagees or persons entitled to the charge

Barclays Bank PLC c/o Barclays Mercantile Business Finance Limited
Churchill Plaza, Churchill Way,
Basingstoke, Hampshire

Postcode RG21 7GP

Presentor's name, address and
reference (if any)

HM Whitbourne
Legal Services
Barclays Mercantile
DX 3009
Basingstoke

Time critical reference

For official use
Mortgage section

Post room

THURSDAY



AK8BPV96

A22

06/12/2007

385

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

Soya Milk and Soya Milk-related produce production line, as shown in the Flow Diagram prepared by Fischer Planning dated 28th October 2006 *and* Equipment including, but not limited to, all tanks, vessels, pipework, electricals, pumps, valves, heat exchangers, control panels, filling equipment (except Fill3 Karton-filler), air supply equipment including compressors, hot water/steam supply equipment, including boiler, chilled and clean water supply equipment, including containerised external units, together with all accessories and component parts and all improvements and renewals thereof together also with all books, manuals, handbooks, technical data, drawings, schedules and other documentation (or any amendments to them) belonging to the above items

The mortgage contains a covenant by the company not to create or allow to arise in respect of the above items any mortgage, charge, pledge, lien or other encumbrance

Please do not write in this margin

TCP
Please complete legibly, preferably in black type or bold block lettering *95*

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

Particulars as to commission allowance or discount (note 3)

NIL

Signed

[Signature]

Date

04/12/07

On behalf of ~~[company]~~ [mortgagee/chargee]*

*Delete as appropriate

Notes.

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is -
Companies House, Crown Way, Cardiff CF4 3UZ.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 04879587

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DATED THE 30th NOVEMBER 2007 AND CREATED BY SOYMAGIC (U K) LIMITED FOR SECURING £1,181,243.77 AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BARCLAYS BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 6th DECEMBER 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11th DECEMBER 2007

DX
JMG



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES