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in black type or
bold block
lettering

* Insert full name
of company

201747 / 10
COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

395

**A fee of £10 is payable to Companies House in respect of
each register entry for a mortgage or charge.**

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number

3

04867959

Name of company

* Osborne Street Estates Limited

Date of creation of the charge

19 December 2003 25/11/03

Description of the instrument (if any) creating or evidencing the charge (note 2)

Standard Security

Amount secured by the mortgage or charge

All obligations due by the Company to Lothian Fifty (655) Limited (In Receivership) pursuant to Missives between Dundas & Wilson (on behalf of Lothian Fifty (655) Limited (In Receivership)) and Burness (on behalf of the Company), dated 12 September 2003.

Names and addresses of the mortgagees or persons entitled to the charge

Lothian Fifty (655) Limited (In Receivership), Kintyre House, 209 West George Street, Glasgow

Postcode G2 2LW

Presentor's name, address and
reference (if any):

Dundas & Wilson CS
191 West George Street
Glasgow G2 2LD

For official use
Mortgage section

Post room



A16
COMPANIES HOUSE

0365
06/01/04

Time critical reference

PRI080.0003/IB/Property

Com 395-1/2

Short particulars of all the property mortgaged or charged

Car park site at Osborne Street, Glasgow (GLA152744)

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lettering

A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)

Particulars as to commission allowance or discount (note 3)

N/A

Signed

Dundas & Wilson

Date 5 January 2004

On behalf of ~~company~~ [mortgagee/chargee]*

*Delete as
appropriate

Notes.

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ.



COMPANIES FORM No. 398

**Certificate of registration in
Scotland or Northern Ireland
of a charge comprising property
situate there**

398

Pursuant to section 398(4) of the Companies Act 1985

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bold block lettering

* Insert full name
of company

To the Registrar of Companies
(Address overleaf)

For official use Company number

04867959

Name of company

* Osborne Street Estates Limited

I, Ian Martin Bowie

of Dundas & Wilson, 191 West George Street, Glasgow, G2 2LD

*give date and
parties to charge

certify that the charge* by Osborne Street Estates Limited to Lothian Fifty (655)
Limited (In Receivership) executed on **25** November 2003

† delete as
appropriate

of which a true copy is annexed to this form was presented for registration on **19 DECEMBER 2003**
in [Scotland]~~[Northern Ireland]~~†

Signed

Date 5 January 2004

Presenter's name, address and
reference (if any):

Dundas & Wilson CS
191 West George Street
Glasgow
G2 2LD
-

For official use
Mortgage section

Post room

Notes

The address of the Registrar of Companies is:-
Companies House
Crown Way
Cardiff
CF14 3U2

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04867959

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A STANDARD SECURITY WHICH WAS PRESENTED FOR REGISTRATION IN SCOTLAND ON THE 19 DECEMBER 2003 AND DATED THE 25th NOVEMBER 2003 AND CREATED BY OSBORNE STREET ESTATES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO LOTHIAN FIFTY (655) LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 6th JANUARY 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 9th JANUARY 2004.

P. Angela



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES