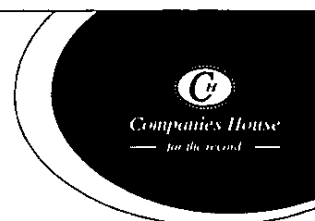


MG01

Particulars of a mortgage or charge

202616/13



A fee is payable with this form
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☒ **What this form is NOT for**
You cannot use this form to re-
gister particulars of a charge for a Sc
company. To do this, please use
form MG01s

WEDNESDAY



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A27

02/03/2011

124

COMPANIES HOUSE

1	Company details	For official use
Company number	0 4 8 5 6 2 1 9	→ Filing in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *
Company name in full	ICON HOTEL (UK) LTD	
2	Date of creation of charge	
Date of creation	d 0 1 m 0 3 y 2 0 y 1 1	
3	Description	
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'	
Description	DEBENTURE BEING A FIXED AND FLOATING CHARGE	
4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	
Amount secured	ALL MONIES DUE, OR TO BECOME DUE FROM THE COMPANY TO THE CHARGE ON ANY ACCOUNT WHATSOEVER	Continuation page Please use a continuation page if you need to enter more details

MG01

Particulars of a mortgage or charge

5	Mortgagee(s) or person(s) entitled to the charge (if any)	
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	
Name	BANK OF CYPRUS PUBLIC COMPANY LIMITED	
Address	PO BOX 17484, 87 CHASE SIDE	
	LONDON	
Postcode	N 1 4 5 W H	
Name		
Address		
Postcode		
	Continuation page Please use a continuation page if you need to enter more details	

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>THE COMPANY CHARGES ALL ITS UNDERTAKING AND PROPERTY AND ASSETS WHATSOEVER AND WHERESOEVER BOTH PRESENT AND FUTURE VESTED AND CONTINGENT</p> <p>1 BY WAY OF FIXED CHARGE ALL FREEHOLD AND LEASEHOLD PROPERTY TOGETHER WITH ALL BUILDINGS FIXTURES AND FIXED PLANT AND MACHINERY ALL THE GOODWILL AND UNCALLED CAPITAL AND ALL BOOK DEBTS AND OTHER DEBTS NOW OR FROM TIME TO TIME DUE,</p> <p>2 BY WAY OF FIRST FLOATING CHARGE ALL OTHER ASSETS AND UNDERTAKING</p> <p>SUBJECT TO THE RESTRICTION THAT THE COMPANY SHALL NOT BE AT LIBERTY TO CREATE ANY MORTGAGE OR CHARGE OF ITS PROPERTY HAVING PRIORITY OR RANKING PARI PASSU WITH THIS DEBENTURE AND ALL LATER DEBENTURES CHARGES OR MORTGAGES SHALL BE EXPRESSED SUBJECT TO THIS DEBENTURE</p>	
	Continuation page Please use a continuation page if you need to enter more details	

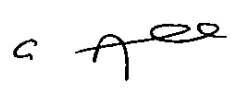
MG01

Particulars of a mortgage or charge

7	Particulars as to commission, allowance or discount (if any) Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his <ul style="list-style-type: none">- subscribing or agreeing to subscribe, whether absolutely or conditionally, or- procuring or agreeing to procure subscriptions, whether absolute or conditional, for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
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Commission allowance or discount

8	Delivery of instrument You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866) We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)
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9	Signature Please sign the form here
Signature	<div>Signature</div> <div>X  X</div>
	This form must be signed by a person with an interest in the registration of the charge

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record

Contact name **ALEXANDRA BEALE**

Company name **BANK OF CYPRUS UK**

Address **PO BOX 17484**

87 CHASE SIDE

Post town **LONDON**

County/Region

Postcode **N 1 4 5 W H**

Country **UK**

DX **34309**

Telephone **0208 267 7338**



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 4856219
CHARGE NO. 1

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 1 MARCH
2011 AND CREATED BY ICON HOTEL (UK) LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO BANK OF CYPRUS PUBLIC COMPANY LIMITED
ON ANY ACCOUNT WHATSOEVER WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 2 MARCH 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 3 MARCH 2011

D X



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES

