



Companies House
for the record

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

4842828

Company name in full

Gover Group Limited

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

28 06 2004

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

2175798

Nominal value of each share

£1

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

SEE ATTACHED SHARE EXCHANGE AGREEMENT

MADE BETWEEN BERNARD DENNIS GOVER (1)

AND GOVER GROUP LIMITED (2)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



A29
COMPANIES HOUSE
17/09/04
used January 2000

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>BERNARD DENNIS GOVER</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>2,175,758</u>
Address <u>FAIRFAX HOUSE, CHURCH STREET, SIBBERTOFT,</u> <u>MARKET HARBOROUGH, LEICESTERSHIRE</u>			
UK Postcode <u>LE169AU</u>			
Name _____		Class of shares allotted _____	Number allotted _____
Address _____ _____			
UK Postcode <u>_____</u>			
Name _____		Class of shares allotted _____	Number allotted _____
Address _____ _____			
UK Postcode <u>_____</u>			
Name _____		Class of shares allotted _____	Number allotted _____
Address _____ _____			
UK Postcode <u>_____</u>			

Please enter the number of continuation sheets (if any) attached to this form

Signed

Date _____

~~A director / secretary / administrator / administrative receiver / receiver manager / receiver~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAVIN BIRCHALL - TAX & LEGAL CONSULTANCY LTD	
DEVONSHIRE HOUSE, 60 GOSWELL ROAD,	
LONDON EC1M 7AD	Tel 0207 566 3690
DX number —	DX exchange —