



Confirmation Statement

Company Name: **DIGIPOS STORE SOLUTIONS (HOLDINGS) LIMITED**

Company Number: **04831814**



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Company Name: **DIGIPOS STORE SOLUTIONS (HOLDINGS) LIMITED**

Company Number: **04831814**

Confirmation **14/07/2016**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	4638382
	A	Aggregate nominal value:	4638382
Currency:	GBP		

Prescribed particulars

“EXIT” MEANS (A) A SALE OF SUBSTANTIALLY ALL THE SHARES IN THE COMPANY (SAVE THAT A REORGANIZATION OF THE SHARE CAPITAL OF THE COMPANY WHICH DOES NOT GIVE RISE TO A CHANGE IN BENEFICIAL OWNERSHIP SHALL NOT CONSTITUTE AN EXIT); OR (B) A LISTING. “EXIT PROCEEDS” MEANS (A) IN THE EVENT THAT THE EXIT IS A LISTING, THE VALUE PLACED ON THE EQUITY SECURITIES HELD BY THE SHAREHOLDERS ON LISTING PRIOR TO ANY SALE THEREOF; (B) IN THE EVENT THAT AN EXIT IS A SHARE SALE, THE VALUE OF THE CONSIDERATION PAID BY THE PURCHASER(S) IN CONSIDERATION FOR THE SHARES IN THE COMPANY ON COMPLETION OF THE SHARE SALE; “LIQUIDATION” MEANS THE LIQUIDATION, DISSOLUTION OR WINDING-UP OF THE COMPANY PURSUANT TO THE MAKING OF A WINDING-UP ORDER BY THE COURT ON THE PASSING OF A RESOLUTION BY THE SHAREHOLDERS THAT THE COMPANY BE WOUND UP OR DISSOLVED (SAVE FOR A SOLVENT WINDING-UP FOR THE PURPOSE OF RECONSTRUCTION OR AMALGAMATION PREVIOUSLY APPROVED BY A RESOLUTION OF THE SHAREHOLDERS); “LISTING” MEANS THE LISTING OR ADMISSION OF ALL OR ANY OF THE SHARES IN THE CAPITAL OF THE COMPANY TO THE OFFICIAL LIST OF THE UK LISTING AUTHORITY OR TO TRADING ON THE ALTERNATIVE INVESTMENT MARKET OF THE LONDON STOCK EXCHANGE OR TO TRADING ON ANY OTHER INVESTMENT EXCHANGE. SUBJECT TO THE RIGHTS OF B ORDINARY SHAREHOLDERS (I) ON A RETURN OF CAPITAL OF THE COMPANY ON A LIQUIDATION OR OTHERWISE; AND (II) IN RESPECT OF EXIT PROCEEDS, THE A ORDINARY SHARES RANK PARI PASSU IN ALL RESPECTS WITH OTHER CLASSES OF SHARES WITH RESPECT TO INCOME, RETURN OF CAPITAL AND VOTING.

Class of Shares:	ORDINARY	Number allotted	9600000
	B	Aggregate nominal value:	9600000
Currency:	GBP		

Prescribed particulars

“EXIT” MEANS (A) A SALE OF SUBSTANTIALLY ALL THE SHARES IN THE COMPANY (SAVE THAT A REORGANIZATION OF THE SHARE CAPITAL OF THE COMPANY WHICH DOES NOT GIVE RISE TO A CHANGE IN BENEFICIAL OWNERSHIP SHALL NOT CONSTITUTE

AN EXIT); OR (B) A LISTING. “EXIT PROCEEDS” MEANS (A) IN THE EVENT THAT THE EXIT IS A LISTING, THE VALUE PLACED ON THE EQUITY SECURITIES HELD BY THE SHAREHOLDERS ON LISTING PRIOR TO ANY SALE THEREOF; (B) IN THE EVENT THAT AN EXIT IS A SHARE SALE, THE VALUE OF THE CONSIDERATION PAID BY THE PURCHASER(S) IN CONSIDERATION FOR THE SHARES IN THE COMPANY ON COMPLETION OF THE SHARE SALE; “LIQUIDATION” MEANS THE LIQUIDATION, DISSOLUTION OR WINDING-UP OF THE COMPANY PURSUANT TO THE MAKING OF A WINDING-UP ORDER BY THE COURT ON THE PASSING OF A RESOLUTION BY THE SHAREHOLDERS THAT THE COMPANY BE WOUND UP OR DISSOLVED (SAVE FOR A SOLVENT WINDING-UP FOR THE PURPOSE OF RECONSTRUCTION OR AMALGAMATION PREVIOUSLY APPROVED BY A RESOLUTION OF THE SHAREHOLDERS); “LISTING” MEANS THE LISTING OR ADMISSION OF ALL OR ANY OF THE SHARES IN THE CAPITAL OF THE COMPANY TO THE OFFICIAL LIST OF THE UK LISTING AUTHORITY OR TO TRADING ON THE ALTERNATIVE INVESTMENT MARKET OF THE LONDON STOCK EXCHANGE OR TO TRADING ON ANY OTHER INVESTMENT EXCHANGE. THE B ORDINARY SHARES ENTITLE THE B ORDINARY SHAREHOLDERS TO THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH SHARES (INCLUDING ANY PREMIUM ON SUCH SHARES) (I) ON A RETURN OF CAPITAL OF THE COMPANY ON A LIQUIDATION OR OTHERWISE; AND (II) FROM THE EXIT PROCEEDS, IN EACH CASE, IN PRIORITY OF THE HOLDERS OF ALL OTHER SHARES, BUT OTHERWISE THE B ORDINARY SHARES RANK PARI PASSU WITH ALL OTHER SHARES IN ALL RESPECTS AS TO INCOME, RETURN ON CAPITAL AND VOTING.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	14238382
		Total aggregate nominal value:	14238382
		Total aggregate amount unpaid:	0

Persons with Significant Control (PSC)

PSC notifications

Notification Details

Date that person became **06/04/2016**
registrable:

Name: **MR JONATHAN PAUL MOULTON**

Service Address: **3RD FLOOR, 39-41 CHARING CROSS ROAD
LONDON
UNITED KINGDOM
WC2H 0AR**

Country/State Usually
Resident: **GUERNSEY**

Date of Birth: ****/10/1950**

Nationality: **BRITISH**

Nature of control

The person has the right to exercise, or actually exercises, significant influence or control over the activities of a firm that, under the law by which it is governed, is not a legal person; and the members of that firm (in their capacity as such) hold, directly or indirectly, 75% or more of the shares in the company.

The person has the right to exercise, or actually exercises, significant influence or control over the activities of a firm that, under the law by which it is governed, is not a legal person; and the members of that firm (in their capacity as such) have the right to appoint or remove, directly or indirectly, a majority of the board of directors of the company.

The person has the right to exercise, or actually exercises, significant influence or control over the activities of a firm that, under the law by which it is governed, is not a legal person; and the members of that firm (in their capacity as such) have the right to exercise, or actually exercise, significant influence or control over the company.

The person has the right to exercise, or actually exercises, significant influence or control over the activities of a firm that, under the law by which it is governed, is not a legal person; and the members of that firm (in their capacity as such) hold, directly or indirectly, 75% or more of the voting rights in the company.

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor