

MG01

Particulars of a mortgage or charge



005306/0/13

A fee is payable with this form.

We will not accept this form unless you send the correct fee.

Please see 'How to pay' on the last page.



What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland.



What this form is NOT for

You cannot use this form to register particulars of a charge for a company. To do this, please use form MG01s.

THURSDAY



LD3

LXCKJEW7

12/11/2009

207

COMPANIES HOUSE

1

Company details

Company number

0 4 8 3 0 3 5 2

Company name in full

"K" LINE BULK SHIPPING (UK) LIMITED with registered address at 62

Threadneedle Street, London, EC2R 8HP (the Company)

1121

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2

Date of creation of charge

Date of creation

1 0 1 1 2 0 0 9

3

Description

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'.

Description

A first preferred Panamanian ship mortgage (the Mortgage)

4

Amount secured

Please give us details of the amount secured by the mortgage or charge.

Amount secured

All moneys, obligations and liabilities from time to time due, owing or incurred by the Company to the Mortgagees (as defined below):

(a) a loan agreement dated 10 November 2009 made between (i) the Company, (ii) The Bank of Tokyo-Mitsubishi UFJ, Ltd. as agent, (iii) the banks and financial institutions as set out in Schedule 1 to the Loan Agreement, (iv) The Bank of Tokyo-Mitsubishi UFJ, Ltd. as arranger and (v) Sumitomo Mitsui Banking Corporation of Europe Limited and Mitsubishi UFJ Trust and Banking Corporation as co-arrangers (the **Loan Agreement**);

(b) a general assignment dated 10 November 2009 made between (i) the Company, (ii) the Bank as agent and (iii) the Mortgagees (the **General Assignment**);

(c) corporate guarantees issued or to be issued by Kawasaki Kisen Kaisha, Ltd. or its successors in title to secure moneys from time to time owing by the Company pursuant to the Loan Agreement;

(d) the Mortgage; and

(e) any other document executed to guarantee and/or secure sums owing under (a) - (d) above,

(as each of the above documents may from time to time be amended, varied, restated or supplemented).

Continuation page

Please use a continuation page if you need to enter more details.

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

Continuation page
Please use a continuation page if you need to enter more details.

Name (a) The Bank of Tokyo-Mitsubishi UFJ, Ltd. (as agent for and on behalf of the Mortgagees)

Address acting through its London branch at 12-15 Finsbury Circus, London

Postcode E C 2 M 7 B T

Name (b) Sumitomo Mitsui Banking Corporation Europe Ltd.

Address 99 Queen Victoria Street, London

Postcode E C 4 V 4 E H

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged.

Continuation page
Please use a continuation page if you need to enter more details.

Short particulars The Company's rights, title and interest present and future in and to all of the Panamanian registered ship m.v. "CAPE CANARY" with Provisional Patente of Navigation Number 39849-TJ and International Call Sign 3FMW3 and in her equipment and appurtenances.

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7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance or discount

NIL

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here.

Signature

Signature

X *AdmonBox LLP*

X

This form must be signed by a person with an interest in the registration of the charge.

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Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Amanda Darling

Company name Norton Rose LLP

Address 3 More London Riverside

Post town London

County/Region London

Postcode S E 1 2 A Q

Country United Kingdom

DX 85 London

Telephone +44 (0)20 7283 6000



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have included the original deed with this form.
- ☐ You have entered the date the charge was created.
- ☐ You have supplied the description of the instrument.
- ☐ You have given details of the amount secured by the mortgagee or chargee.
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge.
- ☐ You have entered the short particulars of all the property mortgaged or charged.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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5 Mortgagee(s) or person(s) entitled to the charge	
Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.	
Name	(c) Mitsubishi UFJ Trust & Banking Corporation, (a)-(c) together the Mortgagees
Address	acting through the London branch at 24 Lombard Street, London
Postcode	E C 3 V 9 A J
Name	
Address	
Postcode	
Name	
Address	
Postcode	
Name	
Address	
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Name	
Address	
Postcode	



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 4830352
CHARGE NO. 12**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A FIRST PREFERRED PANAMANIAN
SHIP MORTGAGE DATED 10 NOVEMBER 2009 AND CREATED
BY "K" LINE BULK SHIPPING (UK) LIMITED FOR SECURING
ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY
TO THE BANK OF TOKYO-MITSUBISHI UFJ LTD, SUMITOMO
MITSUI BANKING CORPORATION EUROPE LTD AND
MITSUBISHI UFJ TRUST & BANKING CORPORATION UNDER
THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 12 NOVEMBER 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 13 NOVEMBER
2009



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES