

**Return of Allotment of Shares**Company Name: **DNAe Group Holdings Limited**Company Number: **04821572**

X98VYGY1

Received for filing in Electronic Format on the: **08/07/2020****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>28/02/2020</b>	<b>28/02/2020</b>

**Class of Shares: ORDINARY****Currency: GBP**Number allotted **332**Nominal value of each share **0.1**Amount paid: **181**Amount unpaid: **0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>36003</b>
	<b>CONVERTIBLE</b>	Aggregate nominal value:	<b>3600.3</b>
	<b>PREFERENCE</b>		

Currency: **GBP**

Prescribed particulars

**VOTES - THE A CONVERTIBLE PREFERENCE SHARES HAVE NO VOTING RIGHTS. DIVIDENDS - DIVIDENDS SHALL BE APPLIED AS FOLLOWS (A) FIRSTLY, TO THE B CONVERTIBLE PREFERENCE SHAREHOLDERS, (B) SECOND, TO THE A CONVERTIBLE PREFERENCE SHAREHOLDERS A DIVIDEND ON EACH A CONVERTIBLE PREFERENCE SHARE OF AN AMOUNT EQUAL TO THE DIVIDEND PAYABLE ON EACH ORDINARY SHARE (CALCULATED ON A PROPORTIONATE BASIS AS IF ALL THE CONVERTIBLE PREFERENCE SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES), AND (C) TO EACH ORDINARY SHAREHOLDER. CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) - SURPLUS ASSETS AND RETAINED PROFITS SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: (A) FIRSTLY, TO THE B CONVERTIBLE PREFERENCE SHAREHOLDERS, (B) SECOND, TO EACH A CONVERTIBLE PREFERENCE SHAREHOLDER IN RESPECT OF EACH A CONVERTIBLE PREFERENCE SHARE OF WHICH IT IS THE HOLDER AN AMOUNT EQUAL TO (I) 100% OF THE ISSUE PRICE THEREOF AND (II) THE AGGREGATE AMOUNT OF ALL DECLARED AND UNPAID AMOUNTS OF DIVIDENDS (TO BE CALCULATED TO AND INCLUDING THE DATE OF THE RETURN OF CAPITAL AND TO BE PAYABLE IRRESPECTIVE OF WHETHER SUCH DIVIDEND WOULD BE UNLAWFUL BY REASON OF THERE BEING INSUFFICIENT PROFITS AVAILABLE TO THE COMPANY), AND (C) THE BALANCE OF ANY ASSETS SHALL BE DISTRIBUTED AMONGST THE B CONVERTIBLE PREFERENCE SHAREHOLDERS, THE A CONVERTIBLE PREFERENCE SHAREHOLDERS AND THE ORDINARY SHAREHOLDERS ON A PRO RATA BASIS (CALCULATED ON A PROPORTIONATE BASIS AS IF ALL THE CONVERTIBLE PREFERENCE SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES). THE SHARES DO NOT CARRY ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>8430</b>
	<b>CONVERTIBLE</b>	Aggregate nominal value:	<b>843</b>
	<b>PREFERENCE</b>		

Currency: **GBP**

Prescribed particulars

**VOTES - THE B CONVERTIBLE PREFERENCE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. DIVIDENDS - DIVIDENDS SHALL BE APPLIED AS FOLLOWS (A) FIRSTLY, TO THE B CONVERTIBLE PREFERENCE SHAREHOLDERS A DIVIDEND ON EACH B CONVERTIBLE PREFERENCE SHARE OF AN AMOUNT EQUAL TO 8% OF THE ISSUE PRICE OF SUCH B CONVERTIBLE PREFERENCE SHARES, (B) SECOND, TO THE A CONVERTIBLE PREFERENCE SHAREHOLDERS, AND (C) TO EACH ORDINARY SHAREHOLDER CALCULATED ON A PROPORTIONATE BASIS AS IF ALL THE A CONVERTIBLE PREFERENCE SHARES HAVE ALREADY BEEN CONVERTED INTO ORDINARY SHARES. CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) - SURPLUS ASSETS AND RETAINED PROFITS SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: (A) FIRSTLY, TO THE B CONVERTIBLE PREFERENCE SHAREHOLDERS IN RESPECT OF EACH B CONVERTIBLE PREFERENCE SHARE OF WHICH IT IS THE HOLDER AN AMOUNT EQUAL TO (I) 100% OF THE ISSUE PRICE THEREOF AND (II) THE AGGREGATE AMOUNT OF ALL DECLARED AND UNPAID AMOUNTS OF DIVIDENDS (TO BE CALCULATED TO AND INCLUDING THE DATE OF THE RETURN OF CAPITAL AND TO BE PAYABLE IRRESPECTIVE OF WHETHER SUCH DIVIDEND WOULD BE UNLAWFUL BY REASON OF THERE BEING INSUFFICIENT PROFITS AVAILABLE TO THE COMPANY), (B) SECOND, TO EACH A CONVERTIBLE PREFERENCE SHAREHOLDER, AND (C) THE BALANCE OF ANY ASSETS SHALL BE DISTRIBUTED AMONGST THE B CONVERTIBLE PREFERENCE SHAREHOLDERS, THE A CONVERTIBLE PREFERENCE SHAREHOLDERS AND THE ORDINARY SHAREHOLDERS ON A PRO RATA BASIS (CALCULATED ON A PROPORTIONATE BASIS AS IF ALL THE CONVERTIBLE PREFERENCE SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES). THE SHARES DO NOT CARRY ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	<b>Number allotted</b>	<b>223496</b>
<b>Currency:</b>	<b>GBP</b>	<b>Aggregate nominal value:</b>	<b>22349.6</b>

Prescribed particulars

**VOTES - THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. DIVIDENDS - DIVIDENDS SHALL BE APPLIED AS FOLLOWS (A) FIRSTLY, TO THE B CONVERTIBLE PREFERENCE SHAREHOLDERS, (B) SECOND, TO THE A CONVERTIBLE PREFERENCE SHAREHOLDERS, AND (C) TO EACH ORDINARY SHAREHOLDER CALCULATED ON A PROPORTIONATE BASIS AS IF ALL THE A CONVERTIBLE PREFERENCE SHARES HAVE ALREADY BEEN CONVERTED INTO ORDINARY SHARES. CAPITAL**

**DISTRIBUTION (INCLUDING ON WINDING UP) - SURPLUS ASSETS AND RETAINED PROFITS SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: (A) FIRSTLY, TO THE B CONVERTIBLE PREFERENCE SHAREHOLDERS, (B) SECOND, TO EACH A CONVERTIBLE PREFERENCE SHAREHOLDER, AND (C) THE BALANCE OF ANY ASSETS SHALL BE DISTRIBUTED AMONGST THE B CONVERTIBLE PREFERENCE SHAREHOLDERS, THE A CONVERTIBLE PREFERENCE SHAREHOLDERS AND THE ORDINARY SHAREHOLDERS ON A PRO RATA BASIS (CALCULATED ON A PROPORTIONATE BASIS AS IF ALL THE CONVERTIBLE PREFERENCE SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES). THE SHARES DO NOT CARRY ANY RIGHTS OF REDEMPTION.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>267929</b>
		Total aggregate nominal value:	<b>26792.9</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.