

MR01

Particulars of a charge



Companies House

600319/13

A fee is payable with this form
Please see 'How to pay' on the
last page

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ What this form is for
You may use this form to register
a charge created or evidenced by
an instrument

☒ What this form is NOT for
You may not use this form to
register a charge where there is no
instrument Use form MR08

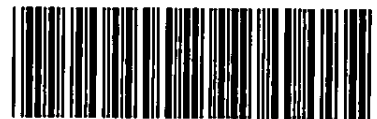
For further information, please
refer to our guidance at
www.companieshouse.gov.uk

This form must be delivered to the Registrar for registration within
21 days beginning with the day after the date of creation of the charge. If
delivered outside of the 21 days it will be rejected unless it is accompanied by
court order extending the time for delivery



You must enclose a certified copy of the instrument with this form. This will
be scanned and placed on the public record

SATURDAY



A2IV1PJD

A03

12/10/2013

#242

COMPANIES HOUSE

1 Company details

Company number 04806555

Company name in full JEP ONE CAPITAL LIMITED

85 For official use

→ Filling in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Charge creation date

Charge creation date 10/10/2013

3 Names of persons, security agents or trustees entitled to the charge

Please show the names of each of the persons, security agents or trustees
entitled to the charge

Name UNICREDIT BANK AG

Name ALTER WALL 22, 20457, HAMBURG, GERMANY

Name

Name

If there are more than four names, please supply any four of these names then
tick the statement below

☐ I confirm that there are more than four persons, security agents or
trustees entitled to the charge

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Description

Please give a short description of any land (including buildings), ship, aircraft or intellectual property registered (or required to be registered) in the UK which is subject to this fixed charge or fixed security

Continuation page

Please use a continuation page if you need to enter more details

Description

THE POLICIES OF LIFE ASSURANCE
OR ENDOWMENT LISTED ON THE
ATTACHED SCHEDULE, TOGETHER
WITH ALL MONEY THAT MAY
BECOME PAYABLE UNDER THE
POLICIES AND ALL PREMIUMS

5

Fixed charge or fixed security

Does the instrument include a fixed charge or fixed security over any tangible or intangible (or in Scotland) corporeal or incorporeal property not described above? Please tick the appropriate box

☐ Yes

☒ No

6

Floating charge

Is the instrument expressed to contain a floating charge? Please tick the appropriate box

☐ Yes Continue

☒ No Go to **Section 7**

Is the floating charge expressed to cover all the property and undertaking of the company?

☐ Yes

7

Negative Pledge

Do any of the terms of the charge prohibit or restrict the chargor from creating any further security that will rank equally with or ahead of the charge? Please tick the appropriate box

☒ Yes

☐ No

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Trustee statement ¹

You may tick the box if the company named in Section 1 is acting as trustee of the property or undertaking which is the subject of the charge

☐

¹ This statement may be filed after the registration of the charge (use form MR06)

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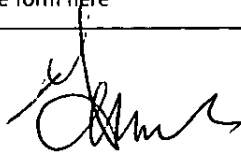
Signature

Please sign the form here

Signature

Signature

X



X

This form must be signed by a person with an interest in the charge

TEPONE CAPITAL LIMITED - DIRECTOR

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Particulars of a charge

Presenter information

We will send the certificate to the address entered below. All details given here will be available on the public record. You do not have to show any details here but, if none are given, we will send the certificate to the company's Registered Office address.

Contact name	DIRK STRONTSCHAK
Company name	SL INVESTMENT MANAGEMENT LTD
Address	8-11 GROSVENOR COURT, FOREGATE STREET
Post town	CHESTER
County/Region	CHESHIRE
Postcode	CH1 1HG
Country	ENGLAND
DX	
Telephone	01244 317999

Certificate

We will send your certificate to the presenter's address if given above or to the company's Registered Office if you have left the presenter's information blank.

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☒ The company name and number match the information held on the public Register
- ☒ You have included a certified copy of the instrument with this form
- ☒ You have entered the date on which the charge was created
- ☒ You have shown the names of persons entitled to the charge
- ☒ You have ticked any appropriate boxes in Sections 3, 5, 6, 7 & 8
- ☒ You have given a description in Section 4, if appropriate
- ☒ You have signed the form
- ☒ You have enclosed the correct fee
- ☒ Please do not send the original instrument, it must be a certified copy

Important information

Please note that all information on this form will appear on the public record

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge filed on paper

Make cheques or postal orders payable to 'Companies House'

Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



FILE COPY

CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number: 4806555

Charge code 0480 6555 0085

The Registrar of Companies for England and Wales hereby certifies that a charge dated 10th October 2013 and created by TEP ONE CAPITAL LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 12th October 2013

P

Given at Companies House, Cardiff on 16th October 2013



Companies House



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES

DATED: 10th October 2013

THIRD SUPPLEMENTAL ASSIGNMENT BY WAY OF SECURITY OF POLICIES

Between

TEP ONE LIMITED PARTNERSHIP
(as Mortgagor)

And

UNICREDIT BANK AG
(as Bank)

CERTIFIED TRUE COPY OF ORIGINAL	
NAME:	<u>PAUL THOMAS</u>
POSITION:	<u>TEAM LEADER</u>
SIGNED:	<u>[Signature]</u>
DATE:	<u>10/10/13</u>

THIS SUPPLEMENTAL DEED is made the 10th day of October 2013


BETWEEN:

- (1) **TEP ONE LIMITED PARTNERSHIP**, (the "**Mortgagor**"), a limited partnership established and existing under the Limited Partnerships Act 1907 under number LP009578, whose registered office is at 8-11 Grosvenor Court, Foregate Street, Chester, CH1 1HG, England, acting by its general partner **TEP ONE CAPITAL LIMITED**, a limited liability company registered in England under number 4806555 and whose registered principal office is at 8-11 Grosvenor Court as aforesaid, and
- (2) **UNICREDIT BANK AG**, a company duly incorporated and existing under the laws of Germany whose address is at Alter Wall 22, 20457 Hamburg, Germany (the "**Bank**"), acting for itself and as trustee for its subsidiary company **UNICREDIT LUXEMBOURG SOCIETE ANONYME** (together the "**Lenders**")

WHEREBY IT IS AGREED as follows -

1 Principal Deed

- 1.1 This Supplemental Deed is supplemental to a Deed of Assignment by way of Security of Policies dated 31st May 2011 between the parties hereto (the "**Principal Deed**"). Terms and expressions defined in the Principal deed shall have the same meanings when used in this Supplemental Deed
- 1.2 Under the Principal Deed and any Supplements executed after the date of the Principal Deed, the Mortgagor assigned to the Bank certain Policies as more particularly set out in those documents
- 1.3 The Mortgagor has acquired the policies of life assurance or endowment which are vested or deemed to be vested in the name of the Mortgagor, being those policies listed in the Schedule to this Supplemental Deed, which it wishes to assign to the Bank upon the terms of the Principal deed as modified by this Supplemental Deed

NAME	Paul ITTAMS
POSITION	ISAR LEADER
SIGNED	
DATE	16/10/13

Assignment

- 2.1 The Mortgagor, with full title guarantee, assigns the full benefit of the policies listed in the Schedule hereto and all monies, including all bonuses and additions payable from time to time under them or under any new policy effected pursuant to Clause 4 of the Principal Deed, to the Bank and to hold to the Bank absolutely upon and subject to the terms of the Principal Deed (and the policies listed in the Schedule hereto shall be deemed to be Policies), subject only to the proviso for redemption contained in Clause 3 of the Principal Deed, as a continuing security to the Lenders for the payment or discharge by the Mortgagor, on demand by the Lenders or either of them, of the Mortgagor's Obligations
- 2.2 Save as expressly provided in this Supplemental deed, the provisions of the Principal Deed shall remain in full force and effect and shall be deemed to be incorporated into this Supplemental deed and shall apply to the policies listed in the Schedule hereto as if they had been originally listed in the Principal Deed

3 Governing Law

3.1 This Supplemental Deed shall be governed by and construed in accordance with English Law

IN WITNESS whereof this Deed has been duly executed on the date first above mentioned

CERTIFIED TRUE COPY OF ORIGINAL	
NAME	<u>PAUL THOMAS</u>
POSITION	<u>TEAM LEADER</u> SL investment management
SIGNED:	<u>[Signature]</u>
DATE	<u>10/10/13</u>

8-11 C... of Coun
F...
C... CH1 1H
t 01244 3175-
f 01244 3181

Schedule

Policy Number	Insurance Co	Life Assured
B890014	CMG	Dummer
9607279	CIS	Reed
7114049LL	GAC	Austin
3026686	FPL	Parkar
5194548	SWF	Colton
2624483LT	GAC	Hallett
A14178899	CUL	Askew
QX3265721	RLI	Stapleton
17436156	PRU	Smith
008151655	LGA	Woolf
008151555	LGA	Sinclair
4947961	SWF	Duncan
5269914	SWF	Vadham
A12257387	CUL	Line
2722543	FPL	Storey
B888794	CMG	Scott
5200892	SWF	Stevens
8505098NW	GAC	Marshall
QV3743864	RLI	Line
2485760LM	GAC	Fulton
2575040LX	GAC	Willis
240489	SWF	Barker
15841051	PRU	Beard
B00891859	CMG	Moore
2722829	FPL	Williams
10096984	FPL	Williams
4568873	ESI	Phillipps
7810106	CIS	Williamson
B0899431	CMG	Winfield
04589060	ESI	Woods
LA8733319D	SLC	Logsdail
8505103NM	GAC	Sweeney
B902608	CMG	Cuckson
12192416	NUL	Baxter
ASI12078799K	NUL	Whittaker
2988287	FPL	Allen
10310522	CIS	Marriott
5269657	SWF	Elford
17555273	PRU	Wren
B887754	CMG	Gallagher
A13123869	CUL	Price
2521563LF	GAC	Gibbs
008224602	LGA	Zell
QY3498540	RLI	Ramsay
2557573LH	GAC	Cramman
3569928	FPL	Macintyre
3005936	FPL	Morse

CERTIFIED TRUE COPY OF ORIGINAL

NAME:

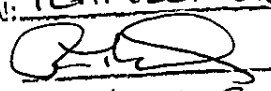
POSITION:

SIGNED:

DATE:

10/10/13

008161764	LGA	Kendall
2693150LB	GAC	Connolly
663HC988	SAF	Smith
128CD880	SAF	Hale
7939689	CIS	Flavell
2631024LU	GAC	Price
5183463	SWF	Foster
008169800	LGA	Gungah
A12254405	CUL	Miah
8504382NG	GAC	Brown
B914378	CMG	Talbot
008145752	LGA	Parker
8235865/1-20	SWF	Gascoigne-Pees
2961231	FPL	Pearse
16034990	PRU	Weston
QR3230696	RLI	Price
ASI12073254T	NUL	Berry
A11327100	CUL	Price
2380600LZ	GAC	Cook
5215322	SWF	Weatherson
5180074	SWF	McNamara
A12115676K	NUL	Binns
5216191	SWF	Breese
2834019LN	GAC	Parker
70/97/12/35186	LVF	Loynd
ADB12260432Y	NUL	West
18088300	PRU	Hammond
16144353	PRU	Maitland
5214664	SWF	Payne
159/2370831C	RLM	Mcgettigan
5242416	SWF	Walsh
QT3592638	RLI	Campbell
008220002	LGA	Thompson

CERTIFIED TRUE COPY OF ORIGINAL	
NAME:	PAUL THOMAS
POSITION:	TEAM LEADER
SIGNED:	
DATE:	10/10/13

