

Package: 'Laserform'
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88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

4800398

Company name in full

Rock Investment Holdings plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

0 1 1 0 2 0 0 3

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

50,000

Nominal value of each share

£1.00

Amount (if any) paid or due on each
share (including any share premium)

£4.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

(i) Transfer of 50 shares in Landscape Estates Limited by Final Developments Limited to the Company; (ii) Transfer of 50 shares in Landscape Estates Limited by PML

Group to the Company; (iii) Transfer of 50 shares in Goodview Limited by Final Developments Limited to the Company; (iv) Transfer of 50 shares in Goodview

Limited by PML Group to the Company.

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



A38
COMPANIES HOUSE
CARDIFF

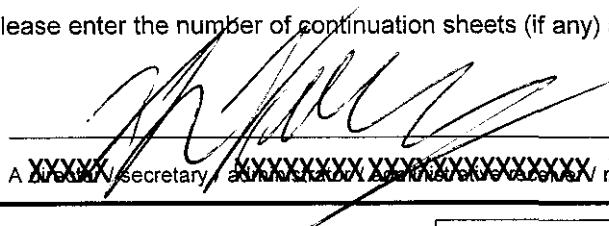
0536
07/02/04
30/10/03

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>Final Developments Limited</u> Address <u>315 Regents Park Road</u> <u>London</u> <div style="text-align: right;">UK Postcode <u>N 3</u> <u>1</u> <u>D</u> <u>P</u></div>		Class of shares allotted <u>Ordinary</u> Number allotted <u>25,000</u>	
Name <u>PML Group</u> Address <u>45/49 Mortimer Street</u> <u>London</u> <div style="text-align: right;">UK Postcode <u>W 1</u> <u>W</u> <u>8</u> <u>H</u> <u>J</u></div>		Class of shares allotted <u>Ordinary</u> Number allotted <u>25,000</u>	
Name Address <div style="text-align: right;">UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u></div>		Class of shares allotted Number allotted 	
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Name Address <div style="text-align: right;">UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u></div>		Class of shares allotted Number allotted 	

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

28th October 2003

A Director / Secretary / Administrator / Agent / Receiver / Manager / Receiver of the company

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

TNW Solicitors

314 Regents Park Road, London, N3 2TH

Tel 020 8343 4646

DX number DX 57256

DX exchange Finchley 2