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Private & Confidential

PJ Winkelman
Milton Keynes Dons Limited
Stadium MK
Stadium Way West
Milton Keynes
MK1 1ST

Our ref pds/411/MK/
ex_corres/0015

29 March 2010

COPY

04787003

Milton Keynes Dons Limited

Dear Mr Winkelman

Statement on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

We write to you in your capacity as a director of the companies listed in the Appendix to this statement

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of the each of the companies listed in the Appendix that we consider should be brought to the attention of the respective companies' members or creditors

Yours faithfully,

KPMG W.

KPMG LLP

SATURDAY



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24/04/2010

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COMPANIES HOUSE

Appendix 1 - List of companies

Hotel MK Limited (formerly Inter MK(2) Limited) (Registered number 04224769)

Inter MK Group Limited (formerly Seckloe (350) Limited) (Registered number 6297789)

Inter M K Limited (Registered number 3795536)

Milton Keynes Dons Limited (Registered number 4787003)



Stadium MK Limited (formerly Inter MK(1) Limited) (Registered number 04224765)