

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

4771660

Company Name in full

UTILICO INVESTMENT TRUST PLC

Shares allotted (including bonus shares):

Date or period during which shares
were allotted

(if shares were allotted on one date enter that
date in the "from" box)

From

Day Month Year

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 0 | 5 | 0 | 5 | 2 | 0 | 0 | 5 |
|---|---|---|---|---|---|---|---|

To

Day Month Year

| | | | | | | | |
|--|--|--|--|--|--|--|--|
| | | | | | | | |
|--|--|--|--|--|--|--|--|

Class of shares

(ordinary or preference etc)

| | | |
|---------------------------------------|--|--|
| Zero Dividend Preference Shares | | |
|---------------------------------------|--|--|

Number allotted

39,176

Nominal value of each share

£1.7752

Amount (if any) paid or due on each
share (including any share premium)

£0.4128

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

| | | |
|--|--|--|
| | | |
|--|--|--|

Consideration for which the shares
were allotted

(This information must be supported by the duly
stamped contract or by the duly stamped particulars
on Form 88(3) if the contract is not in writing)

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| |
| |
| |

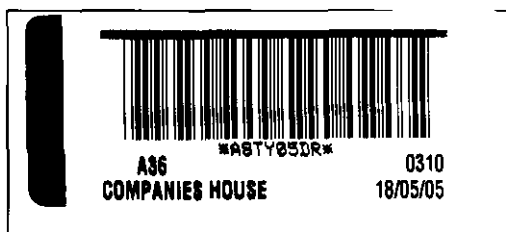
When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively) Company No 4771660

| Shareholder details | Shares and share class allotted | |
|--|--|----------------------------------|
| Name INVESTMENT TRUST SHAREHOLDERS <i>SEE ATTACHED SHEETS</i> | Class of shares allotted £1.7752 Zero Dividend Preference Shares | Number allotted 39,176 |
| Address | | |
| UK postcode | | |
| Name | Class of shares allotted | Number allotted |
| Address | | |
| UK postcode | | |
| Name | Class of shares allotted | Number allotted |
| Address | | |
| UK postcode | | |
| Name | Class of shares allotted | Number allotted |
| Address | | |
| UK postcode | | |

Please enter details of continuation sheets (if any) attached to this form

F&C MANAGEMENT LIMITED

Signed

[Signature]

Date

27/6 17/5/05

A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

F&C MANAGEMENT LIMITED, EXCHANGE HOUSE, PRIMROSE

STREET, LONDON, EC2A 2NY

Tel

DX number

DX exchange

BLUEPRINT

2000

HOLDER DETAILS

ZDP SHARES ALLOTTED

C0000000010

MR JAMES BRIAN ANTHONY PHILLIPS

450

THE PINES

BEACON CLOSE

CROWBOROUGH EAST SUSSEX

TN6 1DX

C0000000038

TIMOTHY WHALE

1486

PENDENNIS

NEW ROAD

PORTSCATHO NEAR TRURO

CORNWALL

TR2 5HD

C0000000092

MYRA EDELSTEIN

585

74 LONGLAND DRIVE

TOTTERIDGE

LONDON

N20 8HL

C0000000274

MR SIMON JOHN LEWIS FOX &

135

MRS STELLA ANN MARY FOX <AMY>

2 MORECOMBE CLOSE

KINGSTON-ON-THAMES

SURREY

KT2 7JQ

C0066970957

MR ENOCH JAMES FLOWER &

90

MRS BEATRICE MERLE FLOWER

25 LLANGORSE ROAD

CWMBACH ABERDARE

MID GLAM

CF44 0HS

C0066971015

MRS ANN FORDHAM

55

23 OAKWOOD DRIVE

BARNEHURST

KENT

DA7 6ED

C0066971090
MR ERIC DAVID FOX 90
PEGGYGARTH THORALBY
LEYBURN
NORTH YORKSHIRE
DL8 3SU

C0066972577
MR HENRY ROLAND HARTLEY 360
'ROCKHURST' BUDLETTS
UCKFIELD
SUSSEX
TN22 2EA

C0066973158
MRS MAUREEN HOWELLS 256
ELLERN CROFT LODGE
48 BRADLEY ROAD WOTTON UNDER EDGE
GLOS
GL12 7DT

C0066976033
MR MALCOLM THOMAS MAY & 513
MRS BERYL MARY MAY
1 STAMFORD DRIVE
BROMLEY
KENT
BR2 0XF

C0066976068
MR HAROLD MEAKIN 420
5 MANOR PARK
MAIDS MORETON
BUCKINGHAM
MK18 1QY

C0066976351
MR ROBIN JOHN MOORWOOD 199
155 PARSONAGE LANE
ENFIELD
MIDDLESEX
EN1 3UJ

| | |
|----------------------------------|------|
| C0066986624 | |
| MR PETER BARRY WILSON & | 499 |
| MRS JUNE ELIZABETH WILSON | |
| 4 URE GROVE | |
| WETHERBY | |
| WEST YORKSHIRE | |
| LS22 7UF | |
| C0067016203 | |
| MR NORMAN ALEXANDER HILL | 800 |
| "MAYEN" 12 LINKS ROAD | |
| BUDLEIGH SALTERTON | |
| DEVON | |
| EX9 6DF | |
| C0067018036 | |
| MRS JANETTA MARY NORMA MCCORMACK | 256 |
| 29 PANTONVILLE ROAD | |
| WEST KILBRIDE | |
| AYRSHIRE | |
| KA23 9NQ | |
| C0067019393 | |
| MR ANGUS GRAEME MILNE PATTISON | 1283 |
| 30 TANNOCH DRIVE | |
| MILNGAVIE | |
| GLASGOW | |
| G62 8AS | |
| C0067021754 | |
| DR JANET ISOBEL PRITCHARD | 585 |
| 'CORNER OAKS' BOTLEY ROAD | |
| CURDRIDGE SOUTHAMPTON | |
| HAMPSHIRE | |
| SO32 2DS | |
| C0067022882 | |
| MR THOMAS ROBINSON SIMMS | 2913 |
| 103 BELFAST ROAD | |
| CARRICKFERGUS | |
| CO ANTRIM | |
| BT38 8PE | |

C0067025342
MRS SHEILA JOYCE STUART 256
1 TWEEDSMUIR ROAD
BEDFORD
BEDS
MK41 8DG

C0067026438
MR DAVID JOHN WALKER & 769
MRS BRENDA MARGARET WALKER
LITTLE FOLLYS 8 BACK STREET
ASH MARTOCK
SOMERSET
TA12 6NY

C0067772512
MR RALPH ALAN WOODHAMS HICKS 169
BURTON GREEN FARMHOUSE
108 SALISBURY ROAD BURTON
CHRISTCHURCH
BH23 7JN

C0074966535
MR ALAN ERNEST CARPENTER 90
14 GALAHAD CLOSE
EXETER
DEVON
EX4 9BD

C0074966543
MRS ROSEMARY ANNE HARWOOD 45
DEERSWOOD LONDON ROAD
UCKFIELD
E SUSSEX
TN22 1PB

C0074966993
MR CLEMENT WORKMAN JONES 458
14 BROMPTON TERRACE
PERTH
PH2 7DH

C0074967043
MRS GLORIA FOOK SHUI MAN 458
21 SUMMERFIELDS
LITLEDOWN
BOURNEMOUTH
BH7 7RN

| | |
|---|------|
| C0074967493 MRS JANET FRANCES WHITFIELD 12 SAXON CLOSE STRATFORD UPON AVON WARWICKSHIRE CV37 7DX | 225 |
| C0074967892 MR PETER LANGSTON BELL 1 DEVOKE CLOSE HUNTINGDON CAMBS PE18 6XE | 8 |
| C0074967981 MR THOMAS DOUGLAS HAIGH SHERWOOD CHURCH LANE OAKLEY NR BEDFORD BEDFORDSHIRE MK43 7RJ | 458 |
| C0074968732 MRS DIANE GILLIAN BLAKELEY HAWTHORNS HEATH LANE GUNTHORPE MELTON CONSTABLE NR24 2NT | 458 |
| C0074968929 MISS ROSE MARY CORREIA 25 WILDE PLACE PALMERS GREEN LONDON N13 6DU | 917 |
| C0074968945 MRS ELIZABETH MAUREEN HILL C/O GILBERT STEPHENS 17 SOUTHERNHAY EAST EXETER EX1 1QE | 764 |
| C0074969534 MR MICHAEL JOHN BAKER 115 THE CHINE GRANGE PARK LONDON N21 2EG | 1147 |

C0074969631
MR JOHN BARRY ONEILL 1147
98 ANSTEY HOUSE
CLAYMOND COURT NORTON
STOCKTON ON TEES CLEVELAND
TS20 1HT

C0074969720
MR MARGARET ROSE DENNIS 1147
7 SMITHIE CLOSE
HARTRIGG OAKS
NEW EARSWICK YORK
YO32 4DG

C0074970311
MR JOHN EWART REDNALL 513
THE SENGE HOUSE
FARM LANE DITCHLING HASSOCKS
WEST SUSSEX
BN6 8UN

C0074973175
PHILIP BRIAN STIRZAKER 143
48 DEVEREUX DRIVE
WATFORD
WD17 3DE

C0075008716
MRS CLODAGH MARGARET SMITH 283
10 PENN STREET
OAKHAM
RUTLAND
LE15 6BB

C0075012136
MR JOHN IRVINE EDMONDS & 191
MRS HELEN MCLEAY EDMONDS
25 PARK PLACE
CHELTENHAM
GLOUCESTERSHIRE
GL50 2QU

C0075018532
MR JOHN RICHARD BALL 420
5 CARLTON ROAD
HALE
ALTRINCHAM
CHESHIRE
WA15 8RH

C0075018793
MRS FAVELL AMANDA KEIR 43
FLAT 12
7 ELM PARK GARDENS
LONDON
SW10 9QG

C0075018895
ROBERT HADDEN 141
44 UPPER CILVER ROAD
ST ALBANS
HERTS
AL1 4EE

C0075018932
SIR ADAM RIDLEY 114
52 NOVELLO STREET
LONDON
SW6 4JB

G0030090209
STUART ALEXANDER GUILD ESQ TD WS 400
7 LOCKHARTON GARDENS
EDINBURGH
EH14 1AU

G0031681618
ASHCOURT NOMINEES LIMITED 2701
ASHCOURT HOUSE
55 LONDON ROAD
MAIDSTONE
KENT
ME16 8JH

| | |
|--|------|
| G0035427384 PERSHING KEEN NOMINEES LIMITED <PUCLT> CAPSTAN HOUSE ONE CLOVE CRESCENT EAST INDIA DOCK LONDON E14 2BH | 458 |
| G0036401150 PUDDLE DOCK NOMINEES LIMITED <4100000> C/O BNP PARIBAS SECURITIES SERVICES 55 MOORGATE 4TH FLOOR LONDON EC2R 6PA | 8609 |
| G0100016699 BNY (OCS) NOMINEES LIMITED 1 CANADA SQUARE LONDON E14 5AL | 4471 |
| G0100043599 HSDL NOMINEES LIMITED TRINITY ROAD HALIFAX HX1 2RG | 688 |
| G0100119137 JAMES BREARLEY CREST NOMINEES LIMITED <GENERAL> PO BOX 34 56-60 CAUNCE STREET BLACKPOOL FY1 3DQ | 186 |
| C0075002378 NNN NEW ZEALAND CONTROL ACCOUNT COMPUTERSHARE INVESTOR SERVICES PLC PO BOX 82 THE PAVILIONS BRIDGWATER ROAD BRISTOL BS99 7NH | 324 |