

Location of register of debenture holders

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

4771660

Company Name in full

UTILICO INVESTMENT TRUST PLC

gives notice that †[a register][registers] †[in duplicate form] of holders of
debentures of the company of the classes mentioned below †[is][are] kept
at:

NOTE:

This notice is not required
where the register is, and
has always been, kept at
the Registered Office

Address

COMPUTERSHARE INVESTOR SERVICES PLC, PO BOX 82, THE

PAVILIONS, BRIDGWATER ROAD

Post town

County / Region

BRISTOL


Postcode

BS99 7NH

Brief description of class of debentures

For and on behalf of
F&C MANAGEMENT LIMITED

Signed

Secretary
Date

8/6/05

† Please delete as appropriate.

† a director / secretary

Please give the name, address, telephone
number and, if available, a DX number and
Exchange of the person Companies House
should contact if there is any query.

F&C MANAGEMENT LIMITED, EXCHANGE HOUSE, PRIMROSE

STREET, LONDON, EC2A 2NY

Tel

DX number

DX exchange

A50
COMPANIES HOUSE

ARZ0060J

0570
10/06/05

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ**DX 33050 Cardiff**

or companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

or companies registered in Scotland

DX 235 Edinburgh