

# G

COMPANIES FORM No. 123

# 123

CHFP010

## Notice of increase in nominal capital

Pursuant to section 123 of the Companies Act 1985

Please do not write  
in this marginPlease complete  
legibly, preferably  
in black type, or  
bold block  
lettering\* Insert full name of  
companyTo the Registrar of Companies  
(address overleaf)

For official use

Company Number

Name of company

4771660

\* UTILICO INVESTMENT TRUST PLC

Gives notice in accordance with section 123 of the above Act that by resolution of the  
company dated 05 May 2004the nominal capital of the company has been increased by £ 178,595,000  
beyond the registered capital of £ 2,050,000§ the copy must be  
printed or in some  
other form  
approved by the  
Registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which  
the new shares have been or are to be issued are as follows:

The new authorised capital is divided into 100,000,000 Zero Dividend Preference Shares of 177.52p each and 200,000,000 Ordinary Shares of 1.5625p each. The Zero Dividend Preference Shares and Ordinary Shares have the rights and restrictions as set out in the amended Articles of Association of the Company approved by resolution of the Company on 5 May 2004.

For and on behalf of  
F&C MANAGEMENT LIMITED‡ Insert Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriatePlease tick here if continued overleaf ☐Signed [Signature] Designation Secretary Date 18/5/04Presenter's name, address  
and reference (if any):  
F&C MANAGEMENT LIMITED  
EXCHANGE HOUSE  
PRIMROSE STREET  
LONDON  
EC2A 2NYFor official use  
General section

Post room

LD8  
COMPANIES HOUSE0042  
04/06/04

## **Notes:**

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies  
Companies House  
Crown Way  
Cardiff  
CF14 3UZ

DX: 33050 Cardiff

or, for companies registered in Scotland:-

The Registrar of Companies  
Companies House  
37 Castle Terrace  
Edinburgh  
EH1 2EB

DX: 235 Edinburgh