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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

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4771660

Name of company

* UTILICO INVESTMENT TRUST PLC

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 29 MAY 2003 the nominal capital of the company has been

increased by £ 50,000 beyond the registered capital of £ 2,000,000.

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

THE RIGHTS ARE SET OUT IN THE ARTICLES OF ASSOCIATION.

Please tick here if
continued overleaf

☐

Signed  Designation ‡ DIRECTOR

Date 29 MAY 2003

Presentor's name address and
reference (if any) :

For official Use
General Section

Post room



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