

MG01

Particulars of a mortgage or charge

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LASERFORM

A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT for**
You cannot use this form to register
particulars of a charge for
company. To do this, please use
form MG01s

TUESDAY



A24

AGLZIU0M

10/05/2011

192

COMPANIES HOUSE

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

1 Company details

Company number 4 7 4 4 6 6 3

Company name in full Greenstar Developments Limited

2 Date of creation of charge

Date of creation 0 6 / 0 5 / 2 0 1 1

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Charge of Whole

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured The loan ("the Loan") made or to be made under the
letter dated the 08 April 2011 ("the Offer Letter")
and addressed by Business Finance UK Limited ("the
Lender") to the Company stating that the Lender is
prepared to make the Loan (including any variation
or renewal to that letter whether or not such
variation or renewal is expressed to be
supplemental to the Offer Letter) of the principal
amount outstanding for the time being of the Loan,
costs interest and all other monies for the time
being due from the Company to the Lender whether as
principal or surety and whether actual or
contingent including (but without prejudice to the
generality of the foregoing) any further advance or
re-advance made by the Lender to the Company all
sums due pursuant to the Offer Letter and all sums
due from the Company to the Lender under the Charge

Continuation page
Please use a continuation page if
you need to enter more details

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if you need to enter more details

Name Business Finance UK Limited (Company No 6546717)

Address Norgar House, 10 East Street, Fareham

Hampshire

Postcode P O 1 6 0 B N

Name

Address

Postcode

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if you need to enter more details

Short particulars	1 1	The Company hereby charges to the Lender with full title guarantee as a continuing security for the payment and discharge of the Amount Secured -
	1 1 1	The Freehold land and premises known as the Land adjoining 2 Overland Road, Langland, Swansea, SA3 4LS and more particularly described in and registered at the Land Registry under Title Number CYM369773 and including any part or parts of it and any rights or appurtenances all buildings fixtures and fittings and machinery from time to time situated on it ("the Property") by way of first legal mortgage and further charges by way of first fixed charge all the right title and interest of the Company in any policy of insurance relating to the Property and in the proceeds thereof, and
	1 1 2	by way of assignment all rental income and the benefit to the Company of any other rights and claims to which the Company is now or may in the future become entitled in relation to the Property including but not limited to all rights and claims of the Company against all persons who now or have been at any time or may become lessees licensees or occupiers of the Property and all guarantors and sureties for the obligations of such persons
	1 1 3	by way of assignment all guarantees warranties and representations given or made by and all rights and remedies thereunder in relation to the Property and in respect of all plant machinery fixtures fittings and other items nor or from time to time in any buildings erected or to be erected on the Property
	1 1 4	by way of assignment the benefit of all proceeds of any claim awards judgements arising in respect of the Property

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7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

Signature

X

Swain

X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Stuart Allen**

Company name **Paris Smith LLP**

Address **1 London Road**

Post town **Southampton**

County/Region **Hampshire**

Postcode

S	O	1	5		2	A	E
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Country **United Kingdom**

DX **DX38534 SOUTHAMPTON 3**

Telephone **02380 482482**



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	
Amount secured	of whole.	

MG01 - continuation page

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6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>1 2</p> <p>1 2 1 If the Company is a corporate body the Company as appropriate hereby further charges with full title guarantee by way of floating security to the Lender as a continuing security for the payment and discharge of the Amount Secured all the undertaking and goodwill of the Company as the case may be and all its property (other than any asset effectively charged by way of legal mortgage or fixed charge or assigned under Clause 1 1 the Property hereinbefore charged by way of legal mortgage) assets and rights whatsoever and wheresoever both present and future but so that the Company shall not be at liberty save with the written consent of the Lender to create any specific or other mortgage debenture or charge in priority to or pari passu with the security hereby created or to sell its undertaking or any portion thereof or to deal with its book or other debts or securities for money otherwise than by getting in and realising the same in the ordinary course of business</p> <p>1 2 2 The Lender may by notice in writing to the Company convert the floating charge contained in clause 1 2 1 into a fixed charge as regards any property specified in such notice at any time after the Legal Charge becomes enforceable If without the prior written consent of the Lender the Company charges pledges or otherwise encumbers whether by way of fixed or floating security any of the property comprised in the Property or charged under clause 1 2 1 hereof or if any person attempts to levy any distress execution or other process against any of such property the charge created under clause 1 2 1 shall without notice automatically operate and have effect as a fixed charge instantly such event occurs</p> <p>1 2 3 This Legal Charge contains a qualifying floating charge and paragraph 14 of Schedule B1 to the Insolvency Act 1986 applies to the floating charge created by or under this Legal Charge</p> <p>1 2 4 Where the Company is an eligible company within the meaning of paragraphs 2 to 4 (inclusive) of Schedule A1 to the Insolvency Act 1986, then the obtaining of a moratorium, including any preliminary decision, or investigation in terms of paragraph 43 of Schedule A1 to the Insolvency Act 1986 shall not cause the floating charge created by this Legal Charge to crystallise into a fixed charge, nor cause restrictions which would not otherwise apply to be imposed on the disposal of its property and assets by the Company</p>	



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 4744663
CHARGE NO. 11

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A CHARGE OF WHOLE DATED 6
MAY 2011 AND CREATED BY GREENSTAR DEVELOPMENTS
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO BUSINESS FINANCE UK
LIMITED UNDER THE TERMS OF THE AFOREMENTIONED
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 10 MAY 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12 MAY 2011

Dx



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES