Rule 4.223-CVL

The Insolvency Act 1986
Liquidator's Statement of
Receipts and Payments

S.192

Pursuant to section 192 of the Insolvency Act 1986

To the Registrar of Companies

For official use

Company Number

04741001

Name of Company

(a) insert full name of company

(a) Forge Tech Industries Limited

(b) Insert full name(s) and address(es)

I/We(b)

Mark Hopkins PricewaterhouseCoopers LLP Cornwall Court 19 Cornwall Street Birmingham

West Midlands B3 2DT

R J Hunt PricewaterhouseCoopers LLP Cornwall Court 19 Cornwall Street Birmingham West Midlands B3 2DT

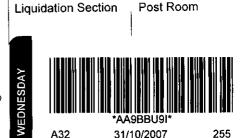
the liquidator(s) of the company attach a copy of my/our statement of receipts and payments under section 192 of the Insolvency Act 1986

Signed

Date 29 Ochsber 200]

Presenter's name, Anjela Czerwak address and PricewaterhouseCoopers LLP reference Benson House (if any): 33 Wellington Street Leeds West Yorkshire LS1 4JP

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COMPANIES HOUSE

For Official Use

Statement of Receipts and Payments under section 192 of the Insolvency Act 1986

Name of Company	Forge Tech Industries Limited
Company's registered number	04741001
State whether members' or creditors' voluntary winding up	Creditors
Date of commencement of winding up	18/10/2004
Date to which this statement is brought down	17/10/2007
Name and address of liquidator	See page 1

NOTES

You should read these notes carefully before completing the forms. The notes do not form part of the return to be sent to the registrar of companies.

Form and Contents of Statement

(1) Every statement must contain a detailed account of all the liquidator's realisations and disbursements in respect of the company. The statement of realisations should contain a record of all receipts derived from assets existing at the date of the winding-up resolution and subsequently realised, including balance at bank, book debts and calls collected, property sold, etc, and the account of disbursements should contain all payments of costs, charges and expenses, or to creditors or contributories. Receipts derived from deposit accounts and money market deposits are to be included in the 'balance at bank'. Only actual investments are to be included in the 'amounts invested' section in the analysis of balance on page 5 of the form. Where property has been realised, the gross proceeds of sale must be entered under realisations and the necessary payments incidental to sales must be entered as disbursements. A payment into the Insolvency Services Account is not a disbursement and should not be shown as such; nor are payments into a bank, building society or any other financial institution. However, the interest received on any investment should be shown in the realisations. Each receipt and payment must be entered in the account in such a manner as sufficiently to explain its nature. The receipts and payments must severally be added up at the foot of each sheet and

Trading Account

(2) When the liquidator carries on a business, a trading account must be forwarded as a distinct account, and the totals of receipts and payments on the trading account must alone be set out in this statement.

Dividends

(3) When dividends, instalments of compositions, etc. are paid to creditors or a return of surplus assets is made to contributories, the total amount of each dividend, etc. actually paid, must be entered in the statement of disbursements as one sum; and the liquidator must forward separate accounts showing in lists the amount of the claim of each creditor and the amount of dividend, etc. payable to each creditor, or contributory.

(4) When unclaimed dividends, etc. are paid into the Insolvency Services Account, the total amount so paid in should be entered in the statement of disbursements as one sum. The items to be paid in relation to unclaimed dividends should first be included in the realisations side of

the account.

(5) Credit should not be taken in the statement of disbursements for any amount in respect of liquidator's remuneration unless it has been duly allowed by resolutions of the liquidation committee or of the creditors or of the company in general meeting, or by order of the court as the case may require, or is otherwise allowable under the provisions of the Insolvency Rules

Liquidator's statement of account under section 192 of the Insolvency Act 1986

Realisa Date	Of whom received	Nature of assets realised	Amount
			£
30/04/2007	Bank of Scotland	Brought forward Interest received gross	170,682.78 285.56
31/05/2007	Bank of Scotland	Interest received gross	296.48
29/06/2007	Bank of Scotland	Interest received gross	282.17
31/07/2007	Bank of Scotland	Interest received gross	324.05
31/08/2007	Bank of Scotland	Interest received gross	311.64
28/09/2007	Bank of Scotland	Interest received gross	279.16
4			
			470.404.0
		Carried forward	172,461.8

Except where otherwise stated all values shown are exclusive of VAT.

Date	To whom paid	Nature of disbur	sement	Amount
31/05/2007 31/05/2007 02/08/2007	CW Harrison & Son CW Harrison & Son H M Revenue & Customs	Storage costs Storage costs Corporation tax	Brought forward VAT Receivable VAT Receivable	£ 103,438.64 42.00 7.35 237.00 41.47 1,957.60
11/09/2007	Actons	Legal Fees	VAT Receivable	1,750.00 306.28
			Carried forward	107,780.

Except where otherwise stated all values shown are exclusive of VAT.

Analysis of balance	£
Total realisations Total disbursements	172,461.84 107,780.31
Balance £	64,681.53
The balance is made up as follows: 1. Cash in hands of Liquidator	0.00 0.00 64,681.53
4. * Amounts invested by Liquidator Less: the cost of investments realised	
Balance	0.00
Total balance as shown above	64,681.53

NOTE - Full details of stocks purchased for investment and any realisation of them should be given in a separate statement.

* The investment or deposit of money by the Liquidator does not withdraw it from the operation of the Insolvency Regulations 1986, and any such investments representing money held for six months or upwards must be realised and paid into the Insolvency Services Account, except in the case of investments in Government securities, the transfer of which to the control of the Secretary of State will be accepted as a sufficient compliance with the terms of the Regulations.

The Liquidator should also state -

(1) The amount of the estimated assets and liabilities at the date of the commencement of the winding up -

Assets (after of	deducting amounts charged to secured	
Creditors	-including the holders of floating charges)	153,012.52
Liabilities	-Fixed charge creditors	0.00
Liabilities	Floating charge creditor	0.00
		601.657
	Unsecured creditors	001,057

- (3) The general description and estimated value of any outstanding assets (if there is sufficient space here, attach a separate sheet)

Further realisations are dependent on the outcome of ongoing investigation work, At present I am unable to quantify these

(4) Why the winding up cannot yet be concluded

Please see above

(5) The period within which the winding up is expected to be completed

Unknown - dependent on duration of investigation work referred to above