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COMPANIES FORM No. 395

Particulars of a mortgage or charge

CHWP000

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of Company

A fee of £10 is payable to Companies House in respect of
each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

Name of company

* TCS (GREENOCK) 2 LIMITED

Date of creation of the charge

1/5/2003

Description of the instrument (if any) creating or evidencing the charge (note 2)

A Deed of Admission to an Omnibus Guarantee and Set-Off Agreement
dated 11th May 2001 (the "Agreement")

Amount secured by the mortgage or charge

All moneys and liabilities then due or which might thereafter become
due to Lloyds TSB Bank Plc (the "Bank") from either the Company or
any of the other parties to the Agreement (other than the Bank) being at
the date hereof the following companies:

see attached

Names and addresses of the mortgagees or persons entitled to the charge

25 Gresham Street, London - LLOYDS TSB BANK PLC,

25 GRESHAM STREET, LONDON

30-00-02

Postcode

EC2V 7HN

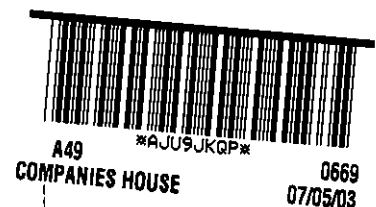
Presenter's name address and
reference (if any): SB.R/16829

Lloyds TSB Bank plc
City Office
PO Box 72, Balfour Drive
Gillingham Business Park
Gillingham, Kent ME8 7LQ

Time critical reference

For official Use
Mortgage Section

Post room



Any sum or sums for the time being standing to the credit of any present or future account of the Company with the Bank.

NOTE: By clause 13(e) of the Agreement, the Company agreed that it would not (without prior written consent of the Bank) assign, mortgage, charge or otherwise confer upon any third party any right, title or interest in or to all or any of the accounts for the time being of the Company with the Bank or any sum or sums standing to the credit of any one or more of such accounts, or agree to do any such thing, or allow any such third party right, title or interest to subsist (except in each case in favour of, or upon, the Bank).

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed

Date

6/5/03

On behalf of [company][mortgagee/chargee]†

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Town Centre Securities PLC
T. Herbert Kayes Estate Limited
TCS Holdings Limited
Town Centre Enterprises Limited
TCS Properties Limited
TCS Freehold Investments Limited
TCS Leasehold Investments Limited
TCS (Greenock) Limited
TCS (Bolton) Limited
Town Centre Car Parks Plc
TCS (Bothwell Street) Limited
TCS (Residential) Limited
TCS (Vassalli) Limited
TCS (Isleworth) Limited
TCS (Greenhithe) Limited
TCS (Mill Hill) Limited
TCS (GREENOCK) 1 LIMITED
~~TCS (GREENOCK) 2 LIMITED~~

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04720308

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF ADMISSION TO AN OMNIBUS GUARANTEE AND SET-OFF AGREEMENT DATED 11TH MAY 2001 AND DATED THE 1st MAY 2003 AND CREATED BY TCS (GREENOCK) 2 LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY OR ANY OF THE OTHER PARTIES TO LLOYDS TSB BANK PLC UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 7th MAY 2003.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 13th MAY 2003.

A handwritten signature in black ink, appearing to be 'R. G. J.' or similar.



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES