

**Return of Allotment of Shares**Company Name: **VISIONOSS LIMITED**Company Number: **04672443**Received for filing in Electronic Format on the: **04/05/2021**

XA3RXEEA

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**01/01/2021**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>625000</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>1.15</b>
		Amount paid:	<b>1.15</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>2510907</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>2510.907</b>

Prescribed particulars

**VOTING - EACH ORDINARY SHARE ON A POLL CARRIES ONE VOTE. DIVIDENDS - ALL DIVIDENDS AND OTHER DISTRIBUTIONS SHALL BE PAID TO THE HOLDERS OF ALL SHARES PRO RATA TO THE NUMBER OF SHARES HELD BY THE HOLDER BUT DOES NOT APPLY TO A DIVIDEND OR DISTRIBUTION MADE PURSUANT TO A REDEMPTION, LIQUIDATION OR CAPITALISATION ISSUES APPROVED BY AN INVESTOR MAJORITY. CAPITAL - ON A DISTRIBUTION THE AVAILABLE ASSETS OR SALE PROCEEDS SHALL BE DISTRIBUTED FIRSTLY TO THE HOLDERS OF C PREFERRED SHARES AT 1.5 X THE SUBSCRIPTION PRICE; SECONDLY TO B PREFERRED SHARES AND THIRDLY TO A PREFERRED SHARES IN RESPECT OF THE SUBSCRIPTION PRICE PAID THEREON AND LASTLY PRO-RATA TO ALL SHAREHOLDERS.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>926727</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>926.727</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**VOTING - EACH PREFERRED SHARE ON A POLL CARRIES ONE VOTE ON AN AS CONVERTED BASIS. DIVIDENDS - ALL DIVIDENDS AND OTHER DISTRIBUTIONS SHALL BE PAID TO THE HOLDERS OF ALL SHARES PRO RATA TO THE NUMBER OF SHARES HELD BY THE HOLDER BUT DOES NOT APPLY TO A DIVIDEND OR DISTRIBUTION MADE PURSUANT TO A REDEMPTION, LIQUIDATION OR CAPITALISATION ISSUES APPROVED BY AN INVESTOR MAJORITY. CAPITAL - ON A DISTRIBUTION THE AVAILABLE ASSETS OR SALE PROCEEDS SHALL BE DISTRIBUTED FIRSTLY TO THE HOLDERS OF C PREFERRED SHARES AT 1.5 X THE SUBSCRIPTION PRICE; SECONDLY TO B PREFERRED SHARES AND THIRDLY TO A PREFERRED SHARES IN RESPECT OF THE SUBSCRIPTION PRICE PAID THEREON AND LASTLY PRO-RATA TO ALL SHAREHOLDERS.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>3903744</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>3903.744</b>

Currency: **GBP**

Prescribed particulars

**VOTING - EACH PREFERRED SHARE ON A POLL CARRIES ONE VOTE ON AN AS CONVERTED BASIS. DIVIDENDS - ALL DIVIDENDS AND OTHER DISTRIBUTIONS SHALL BE PAID TO THE HOLDERS OF ALL SHARES PRO RATA TO THE NUMBER OF SHARES HELD BY THE HOLDER BUT DOES NOT APPLY TO A DIVIDEND OR DISTRIBUTION MADE PURSUANT TO A REDEMPTION, LIQUIDATION OR CAPITALISATION ISSUES APPROVED BY AN INVESTOR MAJORITY. CAPITAL - ON A DISTRIBUTION THE AVAILABLE ASSETS OR SALE PROCEEDS SHALL BE DISTRIBUTED FIRSTLY TO THE HOLDERS OF C PREFERRED SHARES AT 1.5 X THE SUBSCRIPTION PRICE; SECONDLY TO B PREFERRED SHARES AND THIRDLY TO A PREFERRED SHARES IN RESPECT OF THE SUBSCRIPTION PRICE PAID THEREON AND LASTLY PRO-RATA TO ALL SHAREHOLDERS.**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>6172607</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>6172.607</b>

Currency: **GBP**

Prescribed particulars

**VOTING - EACH PREFERRED SHARE ON A POLL CARRIES ONE VOTE ON AN AS CONVERTED BASIS. DIVIDENDS - ALL DIVIDENDS AND OTHER DISTRIBUTIONS SHALL BE PAID TO THE HOLDERS OF ALL SHARES PRO RATA TO THE NUMBER OF SHARES HELD BY THE HOLDER BUT DOES NOT APPLY TO A DIVIDEND OR DISTRIBUTION MADE PURSUANT TO A REDEMPTION, LIQUIDATION OR CAPITALISATION ISSUES APPROVED BY AN INVESTOR MAJORITY. CAPITAL - ON A DISTRIBUTION THE AVAILABLE ASSETS OR SALE PROCEEDS SHALL BE DISTRIBUTED FIRSTLY TO THE HOLDERS OF C PREFERRED SHARES AT 1.5 X THE SUBSCRIPTION PRICE; SECONDLY TO B PREFERRED SHARES AND THIRDLY TO A PREFERRED SHARES IN RESPECT OF THE SUBSCRIPTION PRICE PAID THEREON AND LASTLY PRO-RATA TO ALL SHAREHOLDERS.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>13513985</b>
		Total aggregate nominal value:	<b>13513.985</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.