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COMPANIES FORM No. 395

395**CHA229****Particulars of a mortgage or charge**Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 5)

For official Use

Company Number

		5
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4669559

Please complete
legibly, preferably
in black type, or
bold block lettering

Name of company

J-Wharf Limited

*insert full name
of company

Date of creation of the charge (note 1)

3 August 2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

Floating Charge

Amount secured by the mortgage or charge

All money and liabilities now or hereafter due, owing or incurred in whatsoever manner to the Society by the Company, whether on or at any time after such demand, whether actually or contingently, whether solely or jointly with any other person and whether as principal or surety and all interest, discount, commission, fees and other lawful charges or expenses which the Society may in the course of its business charge in respect of any of the matters aforesaid or for keeping the Company's account ("the Secured Liabilities").

Names and addresses of the mortgagees or persons entitled to the charge

Principality Building Society ("the Society") whose head office is at Principality Buildings,
Queen Street, Cardiff

Postcode: CF10 1UA

Presentor's name, address and reference
(if any):

Morgan Cole Solicitors
Bradley Court, Park Place
Cardiff, CF10 3DP
Ref: RES/PR1202933.67
Tele: 029 2038 5385

For official use
Mortgage section



Time critical reference
Docs/2004 08 09 sbi - 395 - floating
charge

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Short particulars of all the property mortgaged or charged

By way of floating charge, all the undertaking, property and assets of the Company whatsoever and wheresoever, present and future.

Please do not
write in
this margin

Please complete
legibly, preferably in
black type or bold
block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed

Morgan Cole

Date 13/8/04

MORGAN COLE SOLICITORS

On behalf of mortgagee

† delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc. as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04669559

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A FLOATING CHARGE DATED THE 3rd AUGUST 2004 AND CREATED BY J-WHARF LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO PRINCIPALITY BUILDING SOCIETY ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 14th AUGUST 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 18th AUGUST 2004.

PR & P



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES