

IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT
REGISTRAR BAISTER

No. 4980/2014



Wednesday 30 July 2014

**IN THE MATTER OF
ICAP AMERICA INVESTMENTS LIMITED**

- and -

IN THE MATTER OF THE COMPANIES ACT 2006

UPON THE CLAIM of ICAP America Investments Limited (the "**Company**") whose registered office is situate at 2 Broadgate, London, EC2M 7UR on 10 July 2014 preferred unto this Court

AND UPON HEARING Counsel for the Company

AND UPON READING the Claim Form and the evidence and the Statement of Capital

THE COURT CONFIRMS the reduction of capital and cancellation of share premium account of the Company resolved on and effected by a written special resolution of the Company passed on 8 July 2014

AND THE COURT APPROVES the Statement of Capital set out in the schedule hereto

AND IT IS ORDERED

- (i) **THAT** this Order and the Statement of Capital be produced by the Company to the Registrar of Companies and that it deliver an Office Copy of the Order to him together with a copy of the Statement of Capital, and
- (ii) **THAT** notice of the registration by the Registrar of Companies of this Order and of the Statement of Capital be published by the Company once in "The Times" newspaper within 21 days after such registration

THURSDAY



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CLAIM NO. 4980/2014

**IN THE MATTER OF
ICAP AMERICA INVESTMENTS
LIMITED**

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ORDER

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