

**Return of Allotment of Shares**Company Name: **ICAP America Investments Limited**Company Number: **04668969**Received for filing in Electronic Format on the: **09/06/2014**

X39NK5WG

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>30/05/2014</b>	<b>30/05/2014</b>

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1000</b>
	<b>US\$1</b>	Nominal value of each share	<b>1</b>
Currency:	<b>USD</b>	Amount paid:	<b>325213.96</b>
		Amount unpaid:	<b>0.0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>520663089</b>
	<b>US\$1</b>	Aggregate nominal value:	<b>520663089</b>
<b>Currency:</b>	<b>USD</b>	Amount paid per share	<b>1</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**ORDINARY SHARES HAVE FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1000000</b>
	<b>US\$1</b>	Aggregate nominal value:	<b>1000000</b>
<b>Currency:</b>	<b>USD</b>	Amount paid per share	<b>50.78</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**ORDINARY SHARES HAVE FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>95000</b>
	<b>US\$1</b>	Aggregate nominal value:	<b>95000</b>
<b>Currency:</b>	<b>USD</b>	Amount paid per share	<b>100</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**ORDINARY SHARES HAVE FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1000</b>
	<b>US\$1</b>	Aggregate nominal value:	<b>1000</b>
<b>Currency:</b>	<b>USD</b>	Amount paid per share	<b>77119.87</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**ORDINARY SHARES HAVE FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING,  
DIVIDENDS AND DISTRIBUTIONS**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1000</b>
	<b>US\$1</b>	Aggregate nominal value:	<b>1000</b>
Currency:	<b>USD</b>	Amount paid per share	<b>205050</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**ORDINARY SHARES HAVE FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING,  
DIVIDENDS AND DISTRIBUTIONS**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1000</b>
	<b>US\$1</b>	Aggregate nominal value:	<b>1000</b>
Currency:	<b>USD</b>	Amount paid per share	<b>325213.96</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**ORDINARY SHARES HAVE FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING,  
DIVIDENDS AND DISTRIBUTIONS**

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# Statement of Capital (Totals)

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Currency:	USD	Total number of shares:	521761089
		Total aggregate nominal value:	521761089

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## Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.