

G

COMPANIES FORM No. 123

123

CHFP010.

Pursuant to section 123 of the Companies Act 1985

Please do not write
in this marginPlease complete
legibly, preferably
in black type, or
bold block
lettering* Insert full name of
companyTo the Registrar of Companies
(address overleaf)

For official use

Company Number

Name of company

4664012

* BRITISH AMERICAN TOBACCO ITALY INVESTMENTS LIMITED

Gives notice in accordance with section 123 of the above Act that by resolution of the
company dated 23 DECEMBER 2003the nominal capital of the company has been increased by £ C\$ 1,000beyond the registered capital of £ 100

A copy of the resolution authorising the increase is attached. §

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which
the new shares have been or are to be issued are as follows:CUMULATIVE REDEEMABLE PREFERENCE VOTING SHARES OF CANADIAN DOLLAR 1.00
(C\$ 1.00) EACH, WITH DIVIDEND OF 6.27% PER ANNUM, AS PER AMENDED
ARTICLES OF ASSOCIATION OF THE COMPANY ADOPTED ON 23 DECEMBER 2003.§ the copy must be
printed or in some
other form
approved by the
RegistrarPlease tick here if continued overleaf ☐*Susan Gormley*Signed _____ Designation Asst. Secretary Date 31/12/2003Presenter's name, address
and reference (if any):SUSAN GORMLEY
BRITISH AMERICAN
TOBACCO P.L.C.
GLOBE HOUSE, 4 TEMPLE
PLACE, LONDON WC2R 2PGFor official use
General section

Post room

A13
COMPANIES HOUSE0580
15/01/04**coform**