

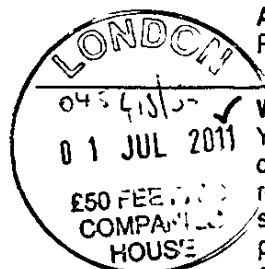
In accordance with
Section 644 & 649 of the
Companies Act 2006

SH19

Statement of capital



A fee is payable with this form.
Please see 'How to pay' on the last page

**What this form is for**

You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement, or for a private or public limited company reducing its capital supported by a court order

What this form is NOT for

You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited

FRIDAY



LD1

01/07/2011

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COMPANIES HOUSE

1

Company details

Company number 4 6 5 1 6 9 1
Company name in full SUNRISE MEDICAL HOLDINGS LIMITED

→ Filling in this form
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

Statement of capital

Section 2 (also Section 3 and Section 4 if appropriate) should reflect the company's share capital as reduced by the resolution

2

Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show any class of shares held in pound sterling
If all your issued capital is in sterling, only complete Section 2 and then go to Section 5.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	£1 00	£0 00	8285000	£ 8,285,000 00
				£
				£
				£
Totals			8285000	£ 8,285,000 00

3

Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency	Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals					

① Including both the nominal value and any share premium

③ Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class

Continuation pages
Please use a Statement of Capital continuation page if necessary

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Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

① Including both the nominal value and any share premium
② Total number of issued shares in this class
③ Number of shares issued multiplied by nominal value of each share

Continuation pages
Please use a Statement of Capital continuation page if necessary

4 Statement of capital (Totals)	
Please give the total number of shares and total aggregate nominal value of issued share capital	
Total number of shares	8285000
Total aggregate ④ nominal value	£8,285,000

④ **Total aggregate nominal value**
Please list total aggregate values in different currencies separately
For example £100 + €100 + \$10 etc

5 Statement of capital (Prescribed particulars of rights attached to shares)	
Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2 and Section 3 .	
Class of share	
Prescribed particulars ⑤	
Class of share	
Prescribed particulars ⑤	

⑤ **Prescribed particulars of rights attached to shares**
The particulars are
a particulars of any voting rights, including rights that arise only in certain circumstances,
b particulars of any rights, as respects dividends, to participate in a distribution,
c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Please use a Statement of capital continuation page if necessary

SH19 - Continuation page

Statement of capital

5 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	ORDINARY SHARES	
Prescribed particulars ①	<p>The ordinary shares carry the following rights to vote at general meetings of Sunrise Medical Holdings Limited ("the Company")</p> <p>1 On a vote on a resolution on a show of hands, each holder of ordinary shares has one vote; and</p> <p>2 On a vote on a resolution on a poll, each holder of ordinary shares has one vote per ordinary share held by him.</p> <p>On a vote on a written resolution, each holder of ordinary shares has one vote per ordinary share held by him</p> <p>The ordinary shares carry the right to participate in a distribution made in respect of the ordinary shares by way of dividend</p> <p>1 of an amount recommended by the directors and declared by the Company, or</p> <p>2 which the directors of the company decide to pay</p> <p>The ordinary shares carry the right to participate in dividends or other distributions which the company resolves to pay in respect of the ordinary shares by ordinary resolution on the recommendation of the directors which are payable by transferring non-cash assets of equivalent value</p> <p>If the directors of the company are authorised to do so, they may decide to capitalize profits not required for paying a preferential dividend, or a sum standing to the credit of the Company's share premium account or capital redemption reserve, and to appropriate that capitalised sum to those who would have been entitled to it if it were distributed by way of dividend in the same proportions. They may apply capitalized sums in paying up new shares or debentures which are then allotted credited as fully paid to persons entitled. The holders of the ordinary shares may participate in these arrangements as persons entitled</p> <p>The ordinary shares carry no specific rights under the Company's articles to participate in a distribution of capital over and above those provided under the general law. The ordinary shares are not redeemable nor liable to be redeemed at the option of the Company or the holder</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>

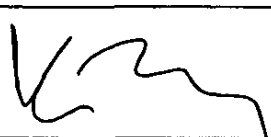
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Statement of capital

Class of share		1 Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Please use a Statement of capital continuation page if necessary
Prescribed particulars 1		
Class of share		
Prescribed particulars 1		

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Signature

Signature	I am signing this form on behalf of the company		2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership 3 Person authorised Under either section 270 or 274 of the Companies Act 2006
	Signature	X  X	
This form may be signed by Director 2 , Secretary, Person authorised 3 , CIO manager			

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Statement of capital



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Irwin Mitchell LLP Solicitors

Address

Post town

County/Region

Postcode

E C 1 N 2 P Z

Country

DX 87 LONDON - CHANCERY LANE

Telephone 0870 1500 100



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the relevant sections of the statement of capital
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk