

AM02

Notice of statement of affairs in administration



Companies House

FRIDAY



A760M3BT

A05

25/05/2018

#236

COMPANIES HOUSE

1 Company details

Company number 04636949
Company name in full Lombard Medical Technologies Limited

→ Filling in this form
Please complete in typescript or in
bold black capitals.

2 Administrator's name

Full forename(s) David John
Surname Pike

3 Administrator's address

Building name/number 15 Canada Square
Street Canary Wharf
London
Post town
County/Region
Postcode E14 5GL
Country

4 Administrator's name

Full forename(s) Mark Jeremy
Surname Orton

① Other administrator
Use this section to tell us about
another administrator.

5 Administrator's address

Building name/number 15 Canada Square
Street Canary Wharf
London
Post town
County/Region
Postcode E14 5GL
Country

② Other administrator
Use this section to tell us about
another administrator.

AM02

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6

Attachment

I have attached a copy of:



Statement of affairs



Statement of concurrence

7

Date of the statement of affairs

Date

0

4

0

5

2

0

1

8

8

Date of the statement of concurrence (if applicable)

Date

d

d

m

m

y

y

y

y

9

Sign and date

Administrator's
Signature

Signature
X



X

Signature date

d

1

0

AM02

Notice of statement of affairs in administration



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Rosie Bostock

Company name KPMG LLP

15 Canada Square

Address Canary Wharf

London

Post town

County/Region

Postcode

E 1 4 5 G L

Country

DX

Telephone

Tel +44 (0) 20 7311 1000



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.



Important information

All information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Statement of affairs

Name of Company Lombard Medical Technologies Limited	Company number 04636949
In the High Court of Justice [full name of court]	Court case number 003431 of 2018

(a) Insert name and address of registered office of the company

Statement as to the affairs of (a) Lombard Medical Technologies Limited (the 'Company'), 15 Canada Square, Canary Wharf, London, E14 5GL

(b) Insert date

On the 25 April 2018, the date that the Company entered administration.

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the Company as at 25 April 2018 the date that the Company entered administration.

Full name PETER WILLIAM PHILLIPS
Signed [Signature]
Dated 4 MAY 2018

A – Summary of Assets

Assets

Assets subject to fixed charge:

Subsidiary Lombard Medical Scotland Limited
 Subsidiary Lombard Medical Limited
 Subsidiary Lombard Medical Technologies GmbH

Total assets subject to fixed charge

Less: Amount(s) due to fixed charge holder(s)

Shortfall/surplus to fixed charge holder(s) c/d

Assets subject to floating charge:

Cash at bank

ICO Receivable – Lombard Medical Scotland Ltd

Total assets subject to floating charge

Uncharged assets

Total uncharged assets

Estimated total assets available for preferential creditors

Book Value £	Estimated to Realise £
242,955 1,809,953 NIL	NIL 1,438,849 1
	1,438,850 (1,438,850) NIL
146,043 50,262	146,043 NIL
	146,043 NIL
	NIL
	146,043

Signature



Date

4 MAY 2018

A1 – Summary of Liabilities

	Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£ 146,043
Liabilities	
Preferential creditors:-	
Preferential (employee) creditors (No.)	
Other preferential creditors	
Estimated deficiency/surplus as regards preferential creditors	£ 146,043
Less uncharged assets	NIL
Net Property	£146,043
Estimated prescribed part of net property where applicable (to carry forward)	£ (32,200)
Estimated total assets available for floating charge holders	£ 113,843
Debts secured by floating charges	£ (3,956,835)
Estimated deficiency/surplus of assets after floating charges	£(3,842,992)
Estimated prescribed part of net property where applicable (brought down)	£ 32,200
Uncharged assets	
Total assets available to unsecured creditors	£32,200
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£
Accrual (Rent)	(96,026)
Medicos Hirata Loan	(2,054,310)
ICO Payable – Lombard Medical Inc	(16,277,373)
ICO Payable – Lombard Medical Technologies Inc	(10,240,269)
Estimated deficiency/surplus as regards unsecured creditors	(28,635,778)
	£
	£
	£
	£
Shortfall to fixed charge holders (brought down)	£
Shortfall to preferential creditors (brought down)	
Shortfall to floating charge holders (brought down)	
Estimated deficiency/surplus as regards creditors	(28,635,778)

Issued and called up capital

(£33,105,403)

Estimated total deficiency/surplus as regards members

£(61,741,181) _____

Signature

A handwritten signature in black ink, appearing to be 'R. P. Wells'.

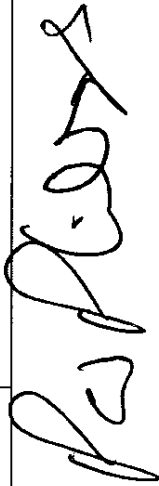
Date

4 MAY 2018

COMPANY TRADE CREDITORS

Note: You must include all creditors with the EXCEPTION of employee creditors and pre-paid consumer creditors. You must confirm if any of the creditors are under hire-purchase, chattel leasing or conditional sale agreements by stating which of these (if any) are applicable in the column below. You must also identify any creditors claiming retention of title over property in the company's possession by including a tick in the ROT column below.

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £	HP/Chattel/ Conditional Sale	Claiming ROT
Hartberg Investments	Formal Investments Ltd, Festival House, Jessop Ave, Cheltenham, GL50 3SH	96,026 accrued	NIL	NIL			
Medicos Hirata	3-4-3 Edobori, Osaka-city550-0002, Japan	2,054,310	NIL	NIL			
Lombard Medical Inc	4 Trident Park, Didcot, OX11 7HJ	16,277,373	NIL	NIL			
Lombard Medical Technologies Inc	4 Trident Park, Didcot, OX11 7HJ	10,240,269	NIL	NIL			

Signature 

Date 4 MAY 2018

EMPLOYEE/FORMER EMPLOYEE CREDITORS – NOT to be filed at Companies House or uploaded to the Creditor Portal. A note should be added to the Statement of Affairs uploaded to the Creditor Portal confirming these additional schedules will be made available to creditors on request

Note: You must include all employee's claims *and* show the preferential, unsecured and total debt owed to them. The total employee preferential debt and total employee unsecured debt must also be disclosed in the Summary of Liabilities (above), together with the number of creditors to which the total debts relate.

Name of employee or former employee	Address (with postcode)	Preferential Debt £	Unsecured Debt £	Total Debt £
NIL				
Totals				

Signature  Date 4 MAY 2018

COMPANY PRE-PAID CONSUMER CREDITORS – NOT to be filed at Companies House or uploaded to the Creditor Portal. A note should be added to the Statement of Affairs uploaded to the Creditor Portal confirming these additional schedules will be made available to creditors on request

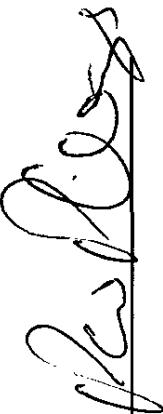
Note: You must include all pre-paid consumer creditors (i.e. customers claiming amounts paid in advance of the supply of goods or services) *and* show the total debt owed in the Summary of Liabilities (above), together with the number of creditors to which the total debt relates.

Name of creditor or Claimant	Address (with postcode)	Amount of debt £
NIL		
	Total pre-paid consumer creditor debt	

Signature Paul Rogers Date 4 May 2018

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held
Lombard Medical Inc	4 Trident Park, Didcot, OX11 7HJ, UK			
	Ordinary Shares	44,743,187 @ £0.20	8,948,637	
	A Deferred Shares	373,857,388 @ £0.00862	3,222,651	
	B Deferred Shares	136,186,011 @ £0.01	1,361,860	
	C Deferred Shares	2,174,694,973 @ £0.009	19,572,255	
TOTALS			33,105,403	

Signature 

Date 4 MAY 2018