



CHFP041

Particulars of a contract relating to shares allotted as fully or partly paid up otherwise than in cash

Pursuant to section 88(3) of the Companies Act 1985

Please do not
write in
this margin.

**Note: This form is only for use when the contract
has not been reduced to writing**

Please complete
legibly, preferably
in black type, or
bold block lettering.

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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4591066

Please do not
write in the
space below.
For Inland
Revenue
use only.

The particulars must be stamped with the same stamp duty as would have been payable if the contract had been reduced to writing. A reduced rate of ad valorem duty may be available if this form is properly certified at the appropriate amount.

Name of company

*Insert full name
of company.

* Securetrading Limited

gives the following particulars of a contract which has not been reduced to writing

1 The number of shares allotted as fully or
partly paid up otherwise than in cash

10,000,000

2 The nominal value of each such share

£ 0.0001

3a The amount of such nominal value to be considered
as paid up on each share otherwise than in cash

£ 0.0001

b The value of each share allotted
i.e. the nominal value and any premium

£ 0.0228928

c The amount to be considered
as paid up in respect of **b**

£ 0.0228928

4 If the consideration for the allotment of such
shares is services, or any consideration other
than that mentioned below in 8 state the
nature and amount of such consideration,
and the number of shares allotted

Presenter's name, address,
and reference (if any):

Kidd Rapinet
14 & 15 Craven Street
London
WC2N 5AD
DX 2 London, Chancery Lane

For official use
Capital section

Post room



Please do not write in this margin.

*Where such properties are sold subject to mortgage, the gross value should be shown

9 Give full particulars in the form of the following table, of the property which is the subject of the sale, showing in detail how the total purchase price is apportioned between the respective heads:

Legal estates in freehold property and fixed plant and machinery and other fixtures thereon*	£
Legal estates in leasehold property*	
Fixed plant and machinery on leasehold property (including tenants', trade and other fixtures)	4,400
Equitable interests in freehold or leasehold property*	
Loose plant and machinery, stock-in-trade and other chattels (plant and machinery should not be included under this head unless it was in actual state of severance on the date of the sale)	39,600
Goods, wares and merchandise subject to hire purchase or other agreements (written down value)	
Goodwill and benefit of contracts	
Patents, designs, trademarks, licences, copyrights, etc.	
Book and other debts	145,000
Cash in hand and at bank on current account, bills, notes, etc.	30,698
Cash on deposit at bank or elsewhere	9,230
Shares, debentures and other investments	
Other property	
	228,928

Signed

Designation[†] *Ce. Secretary*

Date *31/12/03*

Certificate of values §

It is certified that the transaction effected by the contract does not form part of a larger transaction or series of transactions in respect of which the amount or value, or aggregate amount or value, of the consideration exceeds £

Signed

Date *31/12/03*

Signed

Date *31/12/03*

1. Before this form is delivered to Companies House it must be "stamped" by an Inland Revenue Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid. Inland Revenue Stamp Offices are located at:

Birmingham Stamp Office
5th Floor
Norfolk House
Smallbrook Queensway
Birmingham B5 4LA

Bristol Stamp Office
The Pithay
All Saints Street
Bristol
BS1 2NY

Manchester Stamp Office
Alexandra House
Parsonage
Manchester
M60 9BT

DX: 15001 Birmingham 1
Tel: 0121 633 3313

DX: 7899 Bristol 1
Tel: 0117 927 2022

DX: 14430 Manchester
Tel: 0161 476 1741

Newcastle Stamp Office
15th Floor, Cale Cross House
156 Pilgrim Street
Newcastle Upon Tyne
NE1 6TF

Edinburgh Stamp Office
Mulberry House
16 Picardy Place
Edinburgh
EH1 3NF

DX: 61021 Newcastle Upon Tyne
Tel: 0191 261 1199

DX: ED 303 Edinburgh 1
Tel: 0131 556 8998

London Stamp Office
(*Personal callers only*)
South West Wing
Bush House
Strand
London WC2B 4QN

Worthing Stamp Office
(*Postal applications only*)
Ground Floor
East Block
Barrington Road
Worthing BN12 4SE

Tel: 020 7 438 7252/7452

DX: 3799 Worthing 1
Tel: 01903 508962

Cheques for Stamp Duty must be made payable to "Inland Revenue - Stamp Duties" and crossed "Not transferable".

NOTE. This form must be presented to an Inland Revenue Stamp Office for stamping together with the payment of duty within 30 days of the allotment of shares, otherwise Inland Revenue penalties may be incurred.

2. After this form has been "stamped" and returned to you by the Inland Revenue it must be delivered to Companies House within one month of the allotment of shares. The form must be sent to:

For companies registered in:

England or Wales:

Scotland:

The Registrar of Companies
Companies House
Crown Way
Cardiff CF14 3UZ

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh EH1 2EB

DX: 33050 Cardiff

DX: 235 Edinburgh



Reference 300538308MA

KIDD RAPINET
DX 2. LONDON
CHANCERY LANE

Co N° 4591066

RECEIVED

16 MAR 2004

1/PRW/UCCI/31.

Certificate number

0418514

Date of issue

16/03/2004

Description of transaction

CONVEYANCE / TRANSFER

Effective date of transaction

31/12/2003

Title number/folio number (NI)

County (NI only)

NPLG UPRN

Property or land address

SECURE TRADING LTD.

PARC MENAI BUSINESS

PARK, BANGOR,

GWYNEDD

LL57 4BF

Purchaser/Lessee

SECURE TRADING LTD.

SECURE TRADING GROUP LTD.

Vendor/Lessor

SECURE TRADING GROUP LTD.

RESOLUTION ONE LTD.

This certificate is issued under section 79 of Finance Act 2003 and evidences that a Land Transaction Return has been delivered in respect of the above notified transaction.