

G**Notice of increase
in nominal capital****123**

CHFP025

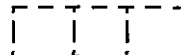
Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

4588429

Name of company

* ICI INDUSTRIAL INVESTMENTS LIMITED

* insert full name
of companygives notice in accordance with section 123 of the above Act that by resolution of the company
dated 25 October 2004 the nominal capital of the company has beenincreased by £ 1,000 beyond the registered capital of £ 1000

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

As set out in the attached resolution and new articles of association,

† the copy must be
printed or in some
other form approved
by the registrarPlease tick here if
continued overleafSigned 

Designation †

DIRECTOR
ATTORNEY

Date 25/10/04

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriatePresenter's name address and
reference (if any) :Mayer, Brown, Rowe & Maw LLP
11 Pilgrim Street
London

EC4V 6RW

For official Use
General Section

Post room



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COMPANIES HOUSE

17/11/04

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