

Oyez

88(2)

Please complete in typescript, or
in bold black capitals

(Revised 2005)

CHFP041

Return of Allotment of Shares

Company Number

~~0458421~~ 458424

Company name in full

FRESHCUT FOODS LIMITED

Shares allotted (including bonus shares)

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

27 04 2007

To

Day Month Year

Class of shares

(ordinary or preference etc)

"A" ORDINARY

Number allotted

5,000

Nominal value of each share

£1 00

Amount (if any) paid or due on each
share (including any share premium)

£1 00

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

TUESDAY



A37 01/05/2007 541
COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

09/2005

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Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) PETER MORTON CLEE <hr/> Address MARLE PIECE, GREAT DOWARD, ROSS ON WYE, HEREFORDSHIRE <hr/> UK Postcode H 6 9 L 6 D Z		Class of shares allotted "A" ORDINARY <hr/> <hr/>	Number allotted 2,500 <hr/> <hr/>
Name(s) ADAM DAVID CLARKE <hr/> Address BRAESIDE HOUSE, MITCHEL TROY COMMON, MONMOUTHSHIRE <hr/> UK Postcode N P 2 5 4 G J		Class of shares allotted "A" ORDINARY <hr/> <hr/>	Number allotted 2,500 <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed

Date

(Signature)
** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

27/4/07
** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

M&A Solicitors LLP	
Kenneth Pollard Hse, 5-19 Cowbridge Rd East, Cardiff	
CF11 9AB	Tel 029 2066 5793
DX number 141879	DX exchange CARDIFF 28