

**Return of Allotment of Shares**Company Name: **ROSE PETROLEUM PLC**Company Number: **04573663**Received for filing in Electronic Format on the: **28/11/2019**

X8J7P69V

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	22/08/2019	22/08/2019

Class of Shares: ORDINARY**Currency: GBP****Number allotted 2500000****Nominal value of each share 0.001****Amount paid: 0.001****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	227752817
	SHARES	Aggregate nominal value:	22547528.883

Currency: **GBP**

Prescribed particulars

NON-TRANSFERABLE SHARES WHICH DO NOT GIVE THE HOLDERS THEREOF ANY RIGHT TO RECEIVE NOTICE OF OR TO ATTEND OR VOTE AT ANY GENERAL MEETINGS, NO ENTITLEMENT TO REPAYMENT OF NOMINAL AMOUNT PAID UPON A RETURN OF ASSETS ON A WINDING UP NOR TO RECEIVE OR PARTICIPATE IN ANY PROPERTY OR ASSETS OF THE COMPANY.

Class of Shares:	ORDINARY	Number allotted	170913940
	SHARES	Aggregate nominal value:	170913.94

Currency: **GBP**

Prescribed particulars

NON-REDEEMABLE ORDINARY SHARES ENTITLING THE HOLDER THEREOF TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS OF THE COMPANY (ONE VOTE PER ORDINARY SHARE); TO RECEIVE A DIVIDEND; TO PARTICIPATE IN THE SURPLUS ASSETS OF THE COMPANY ON A DISTRIBUTION (INCLUDING A WINDING UP OF THE COMPANY)

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	398666757
		Total aggregate nominal value:	22718442.823
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.