Company No. 4573558

CENTRICA STORAGE HOLDINGS LIMITED

Compliance Statement under Section 644(5) Companies Act 2006

We, the directors of Centrica Storage Holdings Limited (the "Company") confirm that the solvency statement dated 19 DECEMBER 2011 made by us pursuant to sections 642-644 of the Companies Act 2006 was

- **(1)** made not more than 15 days before the date on which the special resolution relating to the reduction of share capital of the Company was passed by way of written resolution, and
- (11) provided to the sole eligible member of the Company at the time at which the special resolution was submitted to it in accordance with the requirements of section 642(2) of the Companies Act 2006.

This Compliance Statement is made on 19 DECEMBER 2011

This Compliance Statement may be signed by the directors of the Company in any

Compliance	Statement	togetner	with	constitute	one
Name:	Graeme Stuart Collinson				
Signed	Les Cham.				
Name:	lan Grant Dawson				
Signed					
Name:	Simon Marc Wills		n 	wa rasua 218 MB181 Al 2111	4011 0 11 1 0

Signed

20/12/2011

COMPANIES HOUSE

Continuation Sheet.

Company No. 4573558

Name:

CENTRICA STORAGE HOLDINGS LIMITED

Compliance Statement under Section 644(5) Companies Act 2006

We, the directors of Centrica Storage Holdings Limited (the "Company") confirm that the solvency statement dated 19 DECEMBER 2011 made by us pursuant to sections 642-644 of the Companies Act 2006 was:

- (i) made not more than 15 days before the date on which the special resolution relating to the reduction of share capital of the Company was passed by way of written resolution; and
- (II) provided to the sole eligible member of the Company at the time at which the special resolution was submitted to it in accordance with the requirements of section 642(2) of the Companies Act 2006

This Compliance Statement is made on 19 DECEMBER 2011

Graeme Stuart Collinson

This Compliance Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together with constitute one Compliance Statement

Signed	·
Name: Signed	lan Grant Dawson
Name:	Sımon Marc Wills
Signed:	

Continuation Sheet.

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Name: Graeme Stuart Collinson

Signed

Name: Ian Grant Dawson

Signed

Name: Simon Marc Wills

Signed Signed