

COMPANIES FORM No. 123
**Notice of increase
in nominal capital**

123

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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4569800

Name of company

* FIAT AUTO FINANCIAL SERVICES (WHOLESALE) LIMITED
--

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 14th October 2004 the nominal capital of the company has been
increased by £ 9,000,000 beyond the registered capital of £ 1,000,000.

§ the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows:

As set out in the Articles of Association adopted on
21 October 2002.

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Please tick here if
continued overleaf

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Signed

Peter Foley

Designation‡

Secretary

Date

14/10/04

Presentor's name address and
reference (if any):

For official Use
General Section



A05
COMPANIES HOUSE

AD80TZGR

0303
18/10/04