

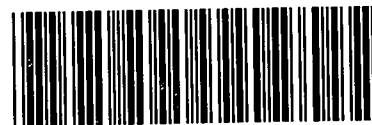
MILLS GROUP HOLDINGS LIMITED
ANNUAL REPORT AND FINANCIAL STATEMENTS
FOR THE PERIOD ENDED

22 FEBRUARY 2014

Registered Number:

04569041

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COMPANIES HOUSE

MILLS GROUP HOLDINGS LIMITED

BALANCE SHEET AS AT 22 FEBRUARY 2014

	Note	2014 £	2013 £
CURRENT LIABILITIES			
Creditors - amounts owed to group undertakings		(228,828)	(228,828)
NET CURRENT ASSETS		(228,828)	(228,828)
CAPITAL AND RESERVES			
Called up share capital	3	77,700	77,700
Profit and Loss reserve		(306,528)	(306,528)
EQUITY SHAREHOLDER'S FUNDS		(228,828)	(228,828)

For the period ended 22 February 2014 the Company was entitled to exemption from audit under Section 480 of the Companies Act 2006 relating to dormant companies.

The members have not required the Company to obtain an audit of its financial statements for the period in question in accordance with Section 476 of the Companies Act 2006.

The Directors acknowledge their responsibility for :

- Ensuring the Company keeps accounting records which comply with Section 386 of the Companies Act 2006.
- Preparing financial statements which give a true and fair view of the state of affairs of the Company as at the end of its financial year, and of its profit and loss for the financial period in accordance with Section 393 of the Companies Act 2006, and which otherwise comply with the requirements of the Companies Act 2006 relating to financial statements, so far as applicable to the Company.

Approved by the Board on

 22 August

2014

M Everitt

Director

Mills Group Holdings Limited

Registered Office: Apex Road, Brownhills, Walsall, West Midlands, WS8 7TS

The notes on page 3 form part of these financial statements.

MILLS GROUP HOLDINGS LIMITED

NOTES TO THE FINANCIAL STATEMENTS FOR THE PERIOD ENDED 22 FEBRUARY 2014

1 PRINCIPAL ACCOUNTING POLICIES

The financial statements are prepared on the going concern basis in accordance with applicable accounting standards, under the historical cost convention, and in accordance with the Companies Act 2006. The financial statements have been prepared for the first time in accordance with FRS 102. FRS 102 provides relief to dormant companies from restating their transition date Balance Sheets until there is any change in its existing balances or the company undertakes any new transactions.

In accordance with FRS 102 section 9.3 and Section 400 of the Companies Act 2006, group financial statements have not been prepared because the Company is a wholly owned subsidiary of a body corporate, incorporated in England and Wales.

The Company is a wholly owned subsidiary of Tesco PLC and is included in the consolidated financial statements of Tesco PLC, which are publicly available. Consequently, the Company has taken advantage of the exemption from preparing a cash flow statement under the terms of FRS 102 section 1.12.

2 ACTIVITY AND DIRECTORS

During the year the Company has not traded and consequently a Profit and Loss Account has not been disclosed.

The Directors received no emoluments for their services to the Company (2013: £nil).

The Company had no employees during the period (2013: none).

3 CALLED UP SHARE CAPITAL

	2014	2013
	£	£
Allotted, called up and fully paid		
77,700 Ordinary shares of £1 each	77,700	77,700

4 ULTIMATE PARENT UNDERTAKING

The Company's immediate parent is One Stop Stores Limited.

The Company's ultimate parent undertaking and controlling party is Tesco PLC, which is registered in England and Wales, and which is the parent undertaking of the smallest and largest group to consolidate these financial statements. Copies of the Tesco PLC financial statements can be obtained from the Company Secretary, Tesco PLC, Tesco House, Delamare Road, Cheshunt, Hertfordshire, EN8 9SL.

5 RELATED PARTY DISCLOSURES

Transactions with other companies within the Group are not disclosed as the Company has taken advantage of the exemption under FRS 102 section 1.12, as the consolidated financial statements of Tesco PLC, in which the Company is included, are available at the address noted above.