



4569041

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15 Canada Square
London E14 5GL
United Kingdom

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The Registrar
Companies House
Crown Way
Maundy
Cardiff
CF14 3UZ

Our ref **JS/NG**
Contact **Natalie Griggs**

09 March 2012

Dear Sir/Madam

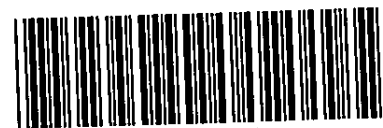
Copy of the Statement on ceasing to hold office as auditors of each of the companies listed in the appendix pursuant to section 521 of the Companies Act 2006

In accordance with section 521 of the Companies Act 2006, we enclose a copy of our statutory statement, which was delivered to the Registered Office of the Companies listed in the appendix, in accordance with section 519 of the Companies Act 2006

Yours faithfully,

Natalie Griggs
Manager
KPMG LLP

MONDAY



A21 12/03/2012 #166
COMpanies House



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Quayside House
110 Quayside
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Private & confidential

Mr Mark Everitt
One Stop Stores
Apex Road
Brownhills
Walsall
West Midlands WS8 7TS

Our ref np/rf

2 March 2012

Dear Sir

Statement on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

We write to you in your capacity as a director of the companies listed in the Appendix to this statement

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of the each of the companies listed in the Appendix that we consider should be brought to the attention of the respective companies' members or creditors

Yours faithfully,

KPMG LLP



A21

12/03/2012
COMPANIES HOUSE

#165

2 March 2012**Appendix**

<i>Company name</i>	<i>Company registered number</i>
Mills Group Holdings Plc	04569041
Mills Group Limited	01948839
Mills (East Midlands) Limited	02265281
Mills (West Midlands) Limited	04842200
Linebush Limited	03053100
Linebush III Limited	03372190
Linebush III Holdings Limited	05139610
Linebush IV Limited	04011086
Linebush V Limited	04354459
Morgam News Limited	01048796
Morgam Holdings Limited	01536782
Careneed News Limited	03381179

Appendix 1

<i>Company Name</i>	<i>Company Registered Number</i>
Mills Group Holdings Plc	04569041
Mills Group Limited	01948839
Mills (East Midlands) Limited	02265281
Mills (West Midlands) Limited	04842200
Linebush Limited	03053100
Linebush III Limited	03372190
Linebush III Holdings Limited	05139610
Linebush IV Limited	04011086
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Morgam News Limited	01048796
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