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COMPANIES FORM No. 403a

Declaration of satisfaction in full or in part of mortgage or charge

403a

CHFP025

Please do not
write in
this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

1911

04562599

Name of company

*Marlow Foods Holdings Limited

I, **SIMON MICHAEL WILKINHAM**
of **PREMIER HOUSE, ST ALBANS**

† Delete as
appropriate

~~I, **SIMON MICHAEL WILKINHAM**~~ [the secretary] ~~of the above company, do~~
solemnly and sincerely declare that the debt for which the charge described below was given has been
paid or satisfied in (full) ~~(part)~~ †

‡ Insert a
description of the
instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
'Debenture' etc.

Date and Description of charge ‡ Security Agreement dated 12 January 2009.

Date of Registration § 22/01/2009.

Name and address of ~~BARCLAYS BANK PLC~~ [trustee for the debenture holders] Barclays Bank PLC,
5 North Colonnade, Canary Wharf, London, E145BB, as agent and trustee for
the Finance Parties (the "Security Trustee").

Short particulars of property charged ¶

First floating charge over all assets not at any time otherwise
effectively mortgaged, charged or assigned.

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the
provisions of the Statutory Declarations Act 1835.

§ The date of
registration may
be confirmed
from the
certificate

¶ Insert brief
details of
property

Declared at **PREMIER HOUSE**
ST ALBANS

Declarant to sign below

Day Month Year
on **03 04 2009**

before me

A Commissioner for Oaths or Notary Public or Justice of
the Peace or Solicitor having the powers conferred on a
Commissioner for Oaths

Jonathan Foy
Solicitor
Turner & Debenhams
Ivy House
107 St Peter's Street
St Albans
AL1 3EW
ENGLAND

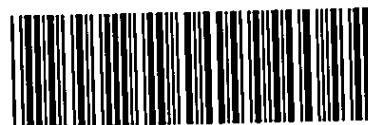
Presentor's name, address and
reference (if any):

Weil Gotshal & Manges
One South Place
London
EC2M 2WG

LO1/68250.0059/755686

For official use
Mortgage section

Post room



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A18

06/04/2009

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COMPANIES HOUSE

Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ