

Please complete in typescript, or in bold black capitals.

CHEP025

(Revised 2005)

0 N N N	Return of Allotment of Shares		
Company Number	04560770 Resolution Life Group Limited		
Company name in full			
Shares allotted (including bonu (see Guidance Booklet GBA6) Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	s shares): From To Day Month Year Day Month Year \[\cap O \A \Z \O \O \B \]		
Class of shares (ordinary or preference etc)	Deferred Shares		
Number allotted	256		
Nominal value of each share	£0.001		
Amount (if any) paid or due on on share (including any share premium)	£0.001		
	List the names and addresses of the allottees and the number and class of shares allotted to each overlead bonus shares) are fully or partly paid up otherwise than in		
cash please state:			
% that each share is to be treated as paid up			
% (if any) that each share is to be paid up in cash			
Consideration for which the shares were allotted	у		



When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh or LP - 4 Edinburgh 2

or

for companies registered in Scotland

Names and addresses of the allottees

Resolution pic Address Juxon House, 100 St Paul's Churchyard, London. UK Postcode E C 4 M 8 B U Class of shares allotted Address UK Postcode Date W April Zoon	Shareholder details (list joint allottees as one shareholder)	Shares and share c	Shares and share class allotted	
Resolution pic Address Juxon House, 100 St Paul's Churchyard, London. UK Postcode E C 4 M 8 B U	Name(s)		Number	
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Address UK Postcode LLLLL Please enter the number of continuation sheets (if any) attached to this form Signed Date (8 April 2000)	UK Postcode		L	
Please enter the number of continuation sheets (if any) attached to this form Signed Date (3 April 2000)	Name(s)	F	Number allotted	
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official receiver / receiver manager / voluntary arrangement supervisor.	** A director / secretary /-administrator / administrative-receiver /	** Please delete as appropriate	∠00 6	
Contact Details You do not have to give any contact Slaughter and May (Ref:OAW/MJYB/EDV)	ontact Details Signature and May (Ref:OAW/M.IY	B/FDV)		

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

One Bunhill Row London EC1Y 8YY

Tel

DX number

DX exchange