

SH01

Return of allotment of shares

BLUEPRINT

2000

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT**
You cannot use this form to give
notice of shares taken by
formation of the company
for an allotment of a new
share by an unlimited company

WEDNESDAY



A41 *AN8N9WDA* 57
03/08/2011
COMPANIES HOUSE

1 Company details

Company number 0 4 5 5 2 8 8 3

Company name in full CIVVALS ELLAM LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d 3 d 1 m 0 m 5 y 2 y 0 y 1 y 1
To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
REDEEMABLE PREFERENCE	GBP	400,000	£1 00	£1 00	NIL

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
'A' ORDINARY	£0 25	£0 00	300	£ 75 00
'B' ORDINARY	£0 25	£0 00	100	£ 25 00
REDEEMABLE PREFERENCE	£1 00	£0 00	400,000	£ 400,000
				£
Totals			400,400	£ 400,100

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate
nominal value ❹

❹ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example £100 + €100 + \$10 etc

❶ Including both the nominal value and any
share premium

❷ E g Number of shares issued multiplied by
nominal value of each share

❸ Total number of issued shares in this class

Continuation Pages

Please use a Statement of Capital continuation
page if necessary


SH01

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	<p>Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p> <p>Continuation page Please use a Statement of Capital continuation page if necessary</p>
Class of share	'A' ORDINARY SHARES	
Prescribed particulars ①	The shares have attached to them full voting rights The directors may, subject to the provisions of the Act, pay interim dividends at variable rates on the different classes of shares, and the Company, on the recommendation of the Directors, may declare dividends at variable rates on the different classes of shares Cont	
Class of share	'B' ORDINARY SHARES	
Prescribed particulars ①	The shares have attached to them full voting rights The directors may, subject to the provisions of the Act, pay interim dividends at variable rates on the different classes of shares, and the Company, on the recommendation of the Directors, may declare dividends at variable rates on the different classes of shares Cont	
Class of share	REDEEMABLE PREFERENCE SHARES	
Prescribed particulars ①	The Preference shares shall not entitle the holders thereof to receive notice of or to attend and vote (either in person or by proxy) at any General Meeting of the Company The directors may, subject to the provisions of the Act, pay interim dividends at variable rates on the different classes of shares, and the Company, on the recommendation of the Directors, may declare dividends at variable rates on the different classes of shares Cont	

8 Signature

	I am signing this form on behalf of the company	<p>Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p>Person authorised Under either section 270 or 274 of the Companies Act 2006</p>
Signature	<div style="display: flex; align-items: center;"> <div style="margin-right: 10px;">X</div> <div style="flex-grow: 1;"> <div style="font-size: small;">Signature</div>  </div> <div style="margin-left: 10px;">X</div> </div>	
	<p>This form may be signed by</p> <p>Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>	

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	'A' ORDINARY SHARES
Prescribed particulars	<p>Any remaining surplus after distribution to the preference shareholders shall be distributed to the holders of the 'A' Ordinary and 'B' Ordinary shares together with a sum equal to any arrears of the fixed dividend thereon calculated down to the date of the return of capital and to be payable whether or not such dividend has been declared or earned</p> <p>The shares do not confer any rights of redemption</p>

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	'B' ORDINARY SHARES	
Prescribed particulars	<p>Any remaining surplus after distribution to the preference shareholders shall be distributed to the holders of the 'A' Ordinary and 'B' Ordinary shares together with a sum equal to any arrears of the fixed dividend thereon calculated down to the date of the return of capital and to be payable whether or not such dividend has been declared or earned</p> <p>The shares do not confer any rights of redemption</p>	

SH01 - continuation page

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	REDEEMABLE PREFERENCE SHARES	
Prescribed particulars	<p>No Preference shares shall be redeemed otherwise than out of distributable profits or the proceeds of a fresh issue of shares made for the purposes of the redemption</p> <p>All the provisions of the statutes relating to the redemption of shares and the creation or increase where requisite of a capital redemption reserve shall be duly observed</p> <p>As regards conversion</p> <p>The holders of the Preference shares shall be entitled to convert the whole or any part of the Preference shares into Ordinary shares on the basis of 1 Preference share for 1 Ordinary share at the date of conversion and the following provisions shall have effect</p> <p>Such conversion shall be requested by notice in writing to the company signed by the holder of the Preference shares, requesting the conversion</p> <p>Conversion of the Preference shares into Ordinary shares shall take effect upon the unanimous approval of the holders of the Ordinary and Preference shares</p> <p>The Ordinary shares resulting from the conversion shall rank pari passu in all respects with the existing Ordinary shares in the capital of the Company</p>	

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	REDEEMABLE PREFERENCE SHARES	
Prescribed particulars	<p>On a return of capital on liquidation or otherwise (but excluding any redemption of any Preference shares) the assets of the Company available for distribution among the members shall be applied in priority to any repayment of capital on any other stock or shares in paying to the holders of the Preference shares the amount paid up on such shares. The Preference shares shall not entitle the holders thereof to any further or other right of participation in the assets of the Company.</p> <p>The holders of the Preference shares may at their discretion at any time after the first six months of issue give not less than 3 months' notice in writing (a 'redemption notice') to the Company of its intention to redeem all (or any part) of the Preference shares which have been issued and are fully paid up (in so far as they are paid up) on a date which shall be specified in the redemption notice. No redemption premium shall be payable to the holders of the Preference shares.</p> <p>The Company may within five years from the date of issue give not less than three month's previous notice in writing (a 'redemption notice') to the holders of the Preference shares of its intention to redeem all (or any part) of the Preference shares which have been issued and are fully paid up (in so far as they are paid up) on a date which shall be specified in the redemption notice. On the redemption date the Company shall be entitled and bound to redeem the preference shares specified in the redemption notice at par. The amount that the Company shall be entitled to redeem at one time shall be a minimum of £5,000.</p> <p>In the event of the Company determining to redeem a part only of the Preference shares those to be redeemed shall be selected by drawings in such manner as the directors shall approve or a rateable proportion (as nearly as practicable without involving fractions of shares) of each holding of such shares on the redemption date. On the redemption date the Company shall be entitled and bound to redeem the Preference shares specified in the redemption notice at par and to pay the dividend which shall have accrued on them down to the redemption date against delivery to the company of the certificates for the shares to be redeemed and shall issue free of charge fresh certificates for any unredeemed shares. The Preference shares to be redeemed shall cease to rank for dividend on the redemption date unless on the certificates for the Preference shares being tendered to the Company it shall fail to effect such redemption.</p>	

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

CIVVALS LTD
CHARTERED ACCOUNTANTS

50 Seymour Street
London W1H 7JG

Tel: 020 7262 2757 Fax: 020 7262 2757

Post town

County/Region

Postcode

Country

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk