

Company Registration No. 4546742

THE MUSIC GROUP HOLDINGS LIMITED

UNAUDITED

DIRECTORS' REPORT AND FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 DECEMBER 2012



THE MUSIC GROUP HOLDINGS LIMITED

REPORT AND FINANCIAL STATEMENTS 2012

OFFICERS AND PROFESSIONAL ADVISORS

DIRECTORS

N Morrill
A Jamieson
B Slatter

REGISTERED OFFICE

c/o Alcides LLP
Underwood
Wilderness Avenue
Sevenoaks
Kent
TN15 0EA

THE MUSIC GROUP HOLDINGS LIMITED

DIRECTORS' REPORT FOR THE YEAR ENDED 31 DECEMBER 2012

The directors present their report and the financial statements for the year ended 31 December 2012

PRINCIPAL ACTIVITIES

The company will remain dormant for the foreseeable future

DIRECTORS

The directors who served during the year were

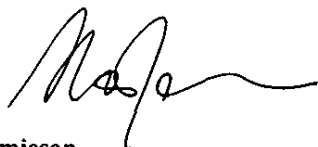
N Morrill

A Jamieson

B Slatter

In preparing this report, the directors have taken advantage of the small companies exemptions provided by section 415A of the Companies Act 2006

This report was approved by the board and signed on its behalf



A Jamieson
Director

Date 9/9/13

THE MUSIC GROUP HOLDINGS LIMITED

REGISTERED NUMBER: 4546742

BALANCE SHEET

As at 31 December 2012

	Note	2012 £	2011 £
CREDITORS: amounts falling due after more than one year		(1,862)	(1,862)
NET LIABILITIES		<u>(1,862)</u>	<u>(1,862)</u>
CAPITAL AND RESERVES			
Called up share capital	2	1	1
Profit and loss account		<u>(1,863)</u>	<u>(1,863)</u>
EQUITY SHAREHOLDERS' DEFICIT		<u>(1,862)</u>	<u>(1,862)</u>

The directors consider that the company is entitled to exemption from the requirement to have an audit under the provisions of section 477 of the Companies Act 2006 ("the Act") and members have not required the company to obtain an audit for the year in question in accordance with section 476 of the Act

The directors acknowledge their responsibilities for ensuring that the company keeps accounting records which comply with section 386 of the Act and for preparing financial statements which give a true and fair view of the state of affairs of the company as at 31 December 2011 and of its profit or loss for the year then ended in accordance with the requirements of sections 394 and 395 of the Act and which otherwise comply with the requirements of the Companies Act 2006 relating to the financial statements so far as applicable to the company

The financial statements have been prepared in accordance with the special provisions relating to companies subject to the small companies regime within Part 15 of the Companies Act 2006 and in accordance with the Financial Reporting Standard for Smaller Entities (effective April 2008)

The financial statements were approved and authorised for issue by the board and were signed on its behalf by



A Jamieson
Director

Date 9/9/13

The notes on pages 4 form part of these financial statements

THE MUSIC GROUP HOLDINGS LIMITED

NOTES TO THE ACCOUNTS

Year ended 31 December 2012

1. ACCOUNTING POLICIES

1.1 Basis of preparation of financial statements

The financial statements have been prepared under the historical cost convention and in accordance with the Financial Reporting Standard for Smaller Entities (effective April 2008)

2. CALLED UP SHARE CAPITAL

	2012 £	2011 £
Allotted, called up and fully paid		
1 Ordinary shares of £1 each	<u>1</u>	<u>1</u>

3. ULTIMATE PARENT UNDERTAKING AND CONTROLLING PARTY

The company is a wholly owned subsidiary of The Music Group International Limited, which is wholly owned by Rutland Fund A