

KPMG Audit Plc 15 Canada Square London E14 5GL

United Kingdom

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The Registrar Companies House Crown Way Maindy Cardiff CF14 3UZ

Our ref JS/NG/KE Natalie Griggs / Katie Contact

Everest

25 March 2014

Dear Sir/Madam,

Copy of the Statement delivered to Deutsche Finance No. 2 (UK) Limited (No. 04544871) on ceasing to hold office as auditors pursuant to section 521 of the Companies Act 2006

In accordance with section 521 of the Companies Act 2006, we enclose a copy of our statutory statement, which was delivered to the Company's Registered Office in accordance with section 519 of the Companies Act 2006

Yours faithfully,

Natalie Griggs / Katie Everest

KPMG Audit Plc

28/03/2014 COMPANIES HOUSE



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Private & confidential

Adam Paul Rutherford Andrew William Bartlett Joanne Louise Bagshaw Joint Company Secretaries Winchester House 1 Great Winchester Street London EC2N 2DB

Our ref mh/ma030

Contact Mike Heath

0207 311 15036

19 March 2014

Dear Sirs and Madam

Statement on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

We write to you in your capacity as company secretary of the companies listed in the Appendix to this statement

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of the each of the companies listed in the Appendix that we consider should be brought to the attention of the respective companies' members or creditors

Yours faithfully

KPMG Audit Plc

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