

2.16B

The Insolvency Act 1986

Notice of statement of affairs

Name of Company

Where Are You Now? Limited

Company number

04544830

In the
High Court of Justice, Chancery Division, Leeds
District Registry

(full name of court)

Court case number
744 of 2016(a) Insert full
name(s) and
address(es) of
administrator(s)I/We (a)
Christopher David Stevens
FRP Advisory LLP
Suite 2
2nd Floor, Phoenix House
32 West Street
Brighton
BN1 2RTColin Ian Vickers
FRP Advisory LLP
Suite 2
2nd Floor, Phoenix House
32 West Street
Brighton
BN1 2RT

attach a copy of -

*Delete as
applicable

*the statement(s) of affairs,

in respect of the administration of the above company

Signed


Joint Administrator

Dated

14 September 2016

Contact Details.

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form

The contact information that you give will be visible to searchers of the public record

Christopher David Stevens
FRP Advisory LLP
Suite 2
2nd Floor, Phoenix House
32 West Street
Brighton
BN1 2RT

DX Number

01273 916666
DX Exchange

When you have completed and signed this form, please send it to the Registrar of Companies at -
Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff

FRIDAY



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16/09/2016

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COMPANIES HOUSE

Statement of Affairs

Name of Company Where Are You Now? Limited	Company Number 04544830
In the High Court of Justice, Chancery Division, Leeds District Registry [full name of court]	Court Case Number 744 of 2016

(a) Insert name and
address of registered
office of the company

Statement as to the affairs of (a)

Where Are You Now? Limited,
Suite 2

2nd Floor, Phoenix House

32 West Street

Brighton

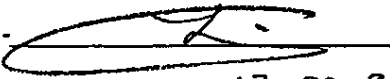
BN1 2RT

(b) Insert date On the (b) 5 September, 2016, the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b), the date that the company entered administration.

Full Name: JEROME TOUZE

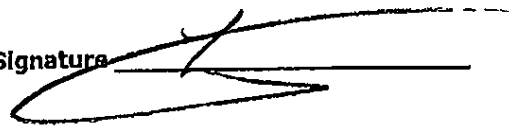
Signed: - 

Dated: 13.09.2016



A – Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge:		
	NII	598,499
Goodwill	<u>1,793</u>	<u>201,500</u>
Intellectual Property	1,793	799,999
Deduct		
National Westminster Bank	<u>(67,642)</u>	<u>(67,642)</u>
	(65,849)	732,357
Deduct		
Scottish Equity Partners	<u>(1,520,000)</u>	<u>(1,520,000)</u>
	<u>(1,585,849)</u>	<u>(787,643)</u>
Assets subject to floating charge:		
	nll	1
Transferred Records	nll	161,000
Customer Contracts	4,356	37,500
Equipment & Fittings	25,385	19,342
Book Debts		
Uncharged assets:		
Estimated total assets available for preferential creditors	29,741	217,843

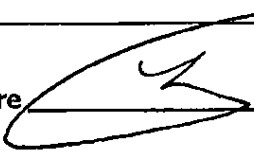
Signature 

Date 13.09.2016

A1 – Summary of Liabilities

		Estimated to Reallse £
	£	217,843
Liabilities		
Preferential creditors:-		
Estimated deficiency/surplus as regards preferential creditors	£	
Estimated prescribed part of net property where applicable (to carry forward)		
Estimated total assets available for floating charge holders	£	
Debts secured by floating charges		(787,643)
Estimated deficiency/surplus of assets after floating charges	£	(569,800)
Estimated prescribed part of net property where applicable (brought down)		
Total assets available to unsecured creditors	£	(569,800)
Unsecured non-preferential claims:		
Trade Creditors	(247,807)	
Loan Note Holders	(340,000)	
HM Revenue & Customs VAT	(5,251)	
HM Revenue & Customs PAYE	(14,271)	
Estimated deficiency after floating charge where applicable (brought down)		(607,329)
Estimated deficiency/surplus as regards creditors	£	(1,177,129)
Issued and called up capital		(662,391)
Estimated total deficiency/surplus as regards members	£	(1,839,520)

Signature



Date

17 - 07 - 2016

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FRP Advisory LLP
Where Are You Now Limited
B - Company Creditors

Key	Name	Address	£
CA00	Acuity	33 Cavendish Square, London, W1G OPW	150,000.00
CA01	American Express	Customer Service, Dept 580, Brighton, BN88 1AH	10,000.00
CB00	Buzz Media	Frederick, CO 80504, USA	12,768.00
CB01	Peter Brooks	18 Caroline Terrace, London, SW1W 8JT	75,000.00
CC00	Carbon Accountancy Limited	80-83 Long Lane, London, EC1A 9ET	1,500.00
CH00	H M Revenue and Customs VAT	Central Insolvency Sift Team, 3MW Queens Dock, Liverpool, L74 4AA	5,251.00
CH01	H M Revenue & Customs PAYE	Debt Management & Insolvency, Durrington Bridge House, Barrington Road, Worthing, West Sussex, BN12 4SE	14,271.00
CL00	Michael Lines	Ekologiczna 41, 72-006, Mierzyn, POLAND	5,000.00
CL01	LLA Investments	1200 North Fereal Highway, Suite 411, Boca Raton, Florida 33432, USA	125,000.00
CO00	Orrick	107 Cheapside, London, EC2V 6DN	30,000.00
CP00	Pay360	1 Finsbury Square, London, EC2A 1AE	434.00
CP01	Mr A Philipps	Church Hill Farm, Wells Road, Burnham, Overy Town, Kings Lynn, PE31 8HU	20,000.00
CS00	Marcy Simon	544 East 86th Street, Apartment 8W, New York 10028, New York, USA	35,000.00
CT00	Total Double Verify	575 8th Avenue, New York, NY 10018, USA	263.00
CT01	Total Trampery Old Street	239 Old street, London, EC1V 9EY	2,668.00
CT02	Jerome Touze	229 Val de Vie Estate, Paarl 7646, Western Cape, SOUTH AFRICA	10,000.00
CT03	Tusculum Investments	27 Upper Montagu Street, London, W1H 1SB	10,000.00
CT04	Total Horizon Accounts Ltd	2nd Floor, 10 Clifton Street, Stapleton House, London, EC2A 4HT	9,426.00
CT05	Total Level 3 Communications Limited	10 Fleet Place, London, EC4M 7RB	11,226.00
CW00	Peter Ward	7 Edenbridge Road, Enfield, Middx, EN1 2LL	10,000.00
CW01	Richard Myerscough	13 Westgate, Ruskington, Sleaford, Lincolnshire, NH34 9ES	10,000.00
CW02	Robert Walsh	41 Lansdowne Crescent, London, W11 2NT	40,000.00
22 Entries Totalling			587,807.00

Signature

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FRP Advisory LLP
Where Are You Now Limited
C - Shareholders

Key	Name	Address	Pref	Ord	Other	Total
HA00	Angel Investment Network	238 St Margarets Road, Twickenham, TW1 1NL	0	95	0	95
HC00	Mr Nigel Chambers	10 Keys Court, 7-11 Beech House Road, Croydon, CR0 1JQ	0	26,477	0	26,477
HC01	Mr A Critchlow	158 Page Street, Middle Park, Melbourne 3206, AUSTRALIA	681	0	0	681
HD00	Dotcom Investments Holdings Inc	Woodbourne Hall, Road Town, Tortola, BRITISH VIRGIN ISLES	1,363	0	0	1,363
HH00	Mr B Hoberman	2 Douro Place, London, W8 5PH	0	14,976	0	14,976
HH01	Howzat Media LLP	1 Alfred Place, London, WC1E 7EB	5,454	0	0	5,454
HH02	Mr M Hooper	Trinity House, Foxcombe Road, Boars Hill, OX 1 5DL	0	3,808	0	3,808
HJ00	SEP IV IP	17 Blythswood Square, Glasgow, G2 4AD	267,425	0	0	267,425
HL00	Mr M Lines	Ekologiczna 41, 72-006 Mierzyn, POLAND	3,808	106,915	0	110,723
HP00	Mr A Phillipps	Church Hill Farm, Wells Road, Burnham, Overy Town, Kings Lynn, PE31 8HU	681	0	0	681
HT00	Mr C Tedder	64 Che Keng Tuk, Sai Kung, New Territories, HONG KONG	5,454	0	0	5,454
HT01	Mr J Touze	229 Val De Vie Estate, Paarl 7646, Western Cape, SOUTH AFRICA	3,808	106,915	0	110,723
HTD2	Tusculum Investments Ltd	27 Upper Montagu Street, London, W1H 1SB	3,808	0	0	3,808
HW00	Mr P Ward	7 Edenbridge Road, Enfield, Middx, EN1 2LL	3,808	106,915	0	110,723
14 Entries Totalling						662,391

Signature

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