Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities Form 4.70

S.89(3)

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For official use

Company number

04541337

	Name of company	
Insert full name of Company	Henderson BRLP2 Limited	

Insert full names and Addresses

John David Thomas Milsom

8 Salisbury Square, London EC4Y 8BB

attach a declaration of solvency embodying a statement of assets and liabilities

Signed

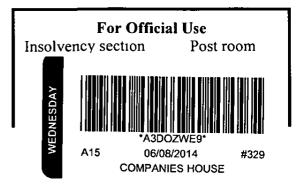
July July

I

Date 29-7-2014

Presenter's name, address and reference (if any)

John David Thomas Milsom 8 Salisbury Square London EC4Y 8BB United Kingdom



The Insolvency Act 1986

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company number 04541337

Name of company Henderson BRLP2 Limited

Presented by John David Thomas Milsom and Allan Watson Graham, KPMG LLP, 8 Salisbury Square, London EC4Y 8BB

Declaration of Solvency

I/We Richard McNamara of 201 Bishopsgate, London, EC2M 3AE and Martin Skinner of 201 Bishopsgate, London, EC2M 3AE

being all the directors of Henderson BRLP2 Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

we append a statement of the company's assets and liabilities as at 25 July 2014, being the latest practicable date before the making of this declaration

we make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Signature(s) of person(s) making declaration

Richard McNamara

Martin Skinner

Math Server

Declared at 201 BISHOPS GATE, CONDON this 25th day of July 1816

uns 25 a day

Before me,

J. SIÔN TAYLOR
Commissioner for Oaths

Solicitor or Commissioner of Oaths

Statement as at 25 July 2014 showing assets at estimated realisable values and habilities expected to rank

			Estimated to realise
A seeds and habilities			or to rank for
Assets and liabilities			payment to nearest £
Assets:			
	E	Balance at Bank	
Bank Interest Receivable			
Cash in Hand			
Marketable Securities			
Intercompany debtors			1
Trade Debtors			
Loans and Advances			
Deferred taxation			
Stock in Trade			
Work in progress			
Freehold Property			
Leasehold Property			1
Plant and Machinery			
Furniture, Fittings, Utensils etc			
Patents, Trade Marks etc			
Investments in subsidiary undertakings			
Other Property, vız			:
Estimated Realisable Value of Assets			1
T + 1 110/4			£
Liabilities Secured on specific assets, viz			<u> </u>
Estimated Cost of Liquidation and other exp			
Estimated Cost of Elquidation and other exp			
Unsecured creditors (amounts estimat	ted to rank for n	avment)	
Onsecured elections (amounts estimate			
Trade accounts	£	~	
Bills payable			
Accrued expenses			
Other liabilities			
Tax Payable			
Contingent liabilities			
	<u></u>	<u> </u>	
Estimated Surplus after paying Debts in full		£	1

Remarks

The costs of the liquidation will be met by another group Company