

SOLVENCY STATEMENT FOR

RMC (SO) LIMITED

RMC (SO) Limited ("the Company") is a company incorporated under the Laws of England and Wales with company number 4537605 and having its registered office at CEMEX House, Coldharbour Lane, Thorpe, Egham, Surrey, TW20 8TD, United Kingdom

We, the directors of the Company, have

- (a) formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
- (b) formed the opinion that if the Company is wound up within twelve months of the date of this statement, that the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up, and

in forming these opinions, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

We further confirm, pursuant to Section 644(5) of the Companies Act 2006, that the above statements

- (i) were made not more than 15 days before the date on which the resolution for reducing the share capital was passed, and
- (ii) have been provided to members in accordance with Section 642(3) of the Companies Act 2006



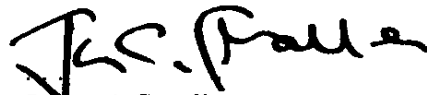
Michael L Collins

Date 18 June 2012



Larry J Zea

Date 18 June 2012



Jason A Smalley

Date 18 June 2012

