

**Return of Allotment of Shares**Company Name: **ADF FOODS UK LIMITED**Company Number: **04528177**Received for filing in Electronic Format on the: **01/04/2016**

X540TLH6

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
09/12/2015

Class of Shares:	PREFERENCE	Number allotted	2003166
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	2085281
Currency:	GBP	Aggregate nominal value:	2085281
		Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

THE ORDINARY SHARES ARE IRREDEEMABLE AND HAVE FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDEND AND CAPITAL DISTRIBUTION.

Class of Shares:	PREFERENCE	Number allotted	4120620
Currency:	GBP	Aggregate nominal value:	4120620
		Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

THE PREFERENCE SHARES HAVE THE FOLLOWING RIGHTS AND RESTRICTIONS ATTACHED TO THEM: 1) VOTING: THE PREFERENCE SHARES DO NOT ENTITLE THE HOLDERS THEREOF TO VOTE AT ANY GENERAL MEETING, OR TO VOTE ON A WRITTEN RESOLUTION, OF THE COMPANY 2) DIVIDEND: EACH PREFERENCE SHARE IS ENTITLED TO A FIXED, CUMULATIVE DIVIDEND AT THE ANNUAL RATE OF 0.001% OF THE CAPITAL PAID UP ON SUCH SHARE PAYABLE WITHIN THREE MONTHS OF THE ACCOUNTING REFERENCE DATE IN PREFERENCE TO ANY DIVIDEND DECLARED OR PAYABLE ON ANY OTHER CLASS OF SHARES FOR THE TIME BEING IN ISSUE. 3) CAPITAL: ON A WINDING UP OR OTHER RETURN OF CAPITAL, THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS SHALL BE APPLIED; FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES THE CAPITAL PAID UP ON SUCH SHARES AND THE AGGREGATE AMOUNT OF ANY ACCRUALS AND/OR UNPAID AMOUNTS OF PREFERENCE DIVIDEND (TO BE CALCULATED DOWN TO AND INCLUDING THE DATE OF THE RETURN OF CAPITAL AND TO BE PAYABLE IRRESPECTIVE OF WHETHER SUCH DIVIDEND WOULD BE UNLAWFUL BY REASON OF THERE BEING INSUFFICIENT AVAILABLE PROFITS); AND SECOND, IN PAYING THE BALANCE OF SUCH ASSETS TO THE HOLDERS OF THE ORDINARY SHARES 4) REDEMPTION: THE PREFERENCE SHARES ARE REDEEMABLE AT THE COMPANY'S OPTION ONE YEAR AFTER THE DATE OF ISSUE SUBJECT TO SEVEN DAYS' NOTICE THERE SHALL BE PAID ON EACH PREFERENCE SHARE

REDEEMED THE CAPITAL PAID UP ON SUCH TWO TOGETHER WITH AN AMOUNT EQUAL TO THE DIVIDEND ACCRUED BUT NOT PAID (IF ANY) IN RESPECT OF SUCH SHARE UP TO THE DATE OF REDEMPTION. 5) CONVERSION: THE COMPANY MAY CONVERT ANY PREFERENCE SHARE INTO AN ORDINARY SHARE BY SERVING NOTICE IN WRITING ON THE SHAREHOLDER WHOSE SHARE IS TO BE CONVERTED ("CONVERSION NOTICE"). IF ANY PREFERENCE SHARES REMAIN IN ISSUE ON THE FIFTH ANNIVERSARY OF THE DATE OF ISSUE OF SUCH SHARES, THEN SUCH SHARES SHALL FORTHWITH BE CONVERTED INTO ORDINARY SHARES AS IF A CONVERSION NOTICE HAD BEEN SERVED ON THE HOLDER(S) OF SUCH SHARES SPECIFYING THAT DATE AS THE DATE FIXED FOR THE CONVERSION. EACH MEMBER CONVERTING SHARES SHALL RECEIVE ONE ORDINARY SHARE FOR EVERY PREFERENCE SHARE CONVERTED

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	6205901
		Total aggregate nominal value:	6205901

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.