Form 4.20

Rule 4 34-CVL

The Insolvency Act 1986

Statement of Company's Affairs

Pursuant to Section 95/99 of the Insolvency Act 1986

S.95/99

For official use

To the Registrar of Companies

Company Number

04526040

Name of Company

(a) Insert full name of company

(a) Focus DIY (Finance) Plc

(b) Insert full name(s) and address(es)

I/We, (b), Patrick Brazzill and Simon Allport

Ernst & Young LLP, 1 More London Place, London, SE1 2AF

(c) insert date

the liquidator(s) of the above named company attach a statement of the company's affairs as at (c) 17 August 2011

Signed P. Brazzill Date 17/8/2011

Presenter's name, address and reference (if any)

Tania Kallis
Ernst & Young LLP
1 More London Place
London
SE1 2AF

For Official Use

Liquidation Section | Post Room

FRIDAY

AHZY9WTM

A44 19/08/2011 165

COMPANIES HOUSE

Rule 4 34-CVL **Form 4.19**

Statement of Affairs

Statement as to the Affairs of Focus DIY (Finance) plc

on the 17 August 2011 being a date not more than 14 days before the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full name WILLIAM GRIMSEY

Signed W. Grim

Dated 17/8/11

CVL01E02

A-Summary of Assets

ASSETS	Book Value £	Estimated to Realise £
Assets subject to fixed charge:		
	-	-
Assets subject to floating charge:		
	-	-
Uncharged Assets.		
Intercompany - Focus No 4 Limited	520,338,727	-
Intercompany - Focus DIY (Investment) Limited (In Administration)	227,054,717	-
Estimated total assets available for preferential creditors	747,393,444	-

Signature L. Currie Date 17/8/11

CVL01E02

A1- Summary of Liabilities

		Estimated to realise £
Estimated total assets available for preferential creditors (carried from Page A)	£	-
Liabilities		
Preferential creditors -	£ -	-
Estimated deficiency/surplus as regards preferential creditors	£	-
Estimated prescribed part of net property where applicable (to carry forward)	£ -	
Estimated total assets available for floating charge holders	£	-
Debts secured by floating charges	£ -	
Estimated deficiency/surplus of assets after floating charges	£	-
Estimated prescribed part of net property where applicable (brought down)	£ -	
Total assets available to unsecured creditors	£	-
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£ (119,486,325)	
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	(119,486,325)
Shortfall to floating charge holders (brought down)	£ -	
Estimated deficiency/surplus as regards creditors	£	(119,486,325)
Issued and called up capital	£ (456,871,941)	
Estimated total (deficiency)/surplus as regards members	£	(576,358,266)

Signature L. [signature]

Date 17/08/11

CVL01E02

COMPANY CREDITORS

Note You must identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Focus DIY Ltd (In Administration)	100 BARBIROLLI SQUARE, MANCHESTER, GREATER MANCHESTER, M2 3EY	4,225	-	-	-
Focus DIY Ltd (In Administration)	100 BARBIROLLI SQUARE, MANCHESTER, GREATER MANCHESTER, M2 3EY	7,500			
Mezzanine Notes rolled up Balance	c/o Corporate Trust Administration The Bank of New York Mellon One Canada Square London E14 5AL	3,184,000	-	-	-
Focus (DIY) Ltd (In Administration)	100 BARBIROLLI SQUARE, MANCHESTER, GREATER MANCHESTER, M2 3EY	72,888,749	-	-	-
Focus (DIY) Ltd (In Administration)	100 BARBIROLLI SQUARE, MANCHESTER, GREATER MANCHESTER, M2 3EY	4,196,305	-	-	-
Focus Group (Finance) Limited	GAWSWORTH HOUSE, WESTMERE DRIVE, CREWE, CHESHIRE, CW1 6XB	2,389,546	-	-	-
FLP2 Limited	GAWSWORTH HOUSE, WESTMERE DRIVE, CREWE, CHESHIRE, CW1 6XB	36,816,000	-	-	-
TOTAL		**119,486,325**			

Signature W. Grim Date 17/8/11