Date 19/09/2008

Statement under Section 519 Companies Act 2006

We hereby give notice, under Section 516 of the Companies Act 2006, of our resignation as auditors to Mustoe Merriman-Levy Group Holdings Limited as of

19 September 2008

In accordance with Section 519, we confirm there are no circumstances connected with our ceasing to hold office as-auditors of Mustoe Merriman Levy Group Holdings Limited which we consider should be brought to the attention of members and/or creditors of the company

for /

BDO Stoy Hayward LLP

RZ30H3YB RM 14/10/2008 COMPANIES HOUSE

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