

Package: 'Laserform'
by Laserform International Ltd.

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

4520540

Company name in full

MUSTOE MERRIMAN LEVY GROUP HOLDINGS LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

0 9 1 2 2 0 0 2

Class of shares

(ordinary or preference etc)

P REDEEMABLE

Number allotted

482,200,000

Nominal value of each share

£0.01

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

Consideration for which
the shares were allotted

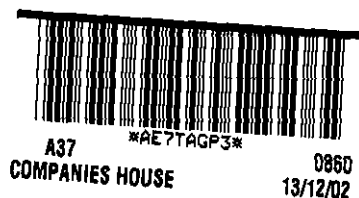
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

CAPITALISATION OF MERGER RESERVE ACCOUNT

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>NICHOLAS MUSTOE</u>		Class of shares allotted <u>P REDEEMABLE</u>	Number allotted <u>217,450,000</u>
Address <u>9 PENSIONERS COURT, CHARTER HOUSE, LONDON</u>			
UK Postcode <u>E C 1</u> <u>6 A U</u>			
Name <u>ANDREW LEVY</u>		Class of shares allotted <u>P REDEEMABLE</u>	Number allotted <u>97,100,000</u>
Address <u>BRAMBLES, COMMON LANE, KINGS LANGLEY, HERTFORDSHIRE</u>			
UK Postcode <u>W D 4</u> <u>9 H P</u>			
Name <u>JOHN MERRIMAN</u>		Class of shares allotted <u>P REDEEMABLE</u>	Number allotted <u>48,225,000</u>
Address <u>37 CLOVELLY ROAD, EALING, LONDON</u>			
UK Postcode <u>W 5</u> <u>5 H F</u>			
Name <u>DAMIAN HORNER</u>		Class of shares allotted <u>P REDEEMABLE</u>	Number allotted <u>31,250,000</u>
Address <u>FLAT 170C, WALM LANE, WILLESDEN GREEN, LONDON</u>			
UK Postcode <u>N W 2</u> <u>L L L</u>			
Name <u>INGRID JACKSON</u>		Class of shares allotted <u>P REDEEMABLE</u>	Number allotted <u>27,687,500</u>
Address <u>HARBERTON, 1 WOODBINE LANE, NEWICK, EAST SUSSEX</u>			
UK Postcode <u>B N 8</u> <u>4 L H</u>			

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

Date

A director / ~~secretary~~ / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

FOX WILLIAMS

(doc ref: m5571)

TEN DOMINION STREET, LONDON EC2M 2EE

REF: M/557/1/GEB/TSK

Tel 020 7628 2000

DX number 33873

DX exchange Finsbury Square

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Form 88(2) continuation sheet no:

1

CHFP025

Company Number

4520540

Company name in full

MUSTOE MERRIMAN LEVY GROUP HOLDINGS LIMITED

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details		Shares and share class allotted	
Name		Class of shares allotted	Number allotted
JAMES STILEMAN			
Address			
47 WESTBURY ROAD, NEW MALDEN, SURREY		P REDEEMABLE	27,687,500
UK Postcode	KT3 1 5 AS		
Name		Class of shares allotted	Number allotted
MATTHEW HARDING			
Address			
55 CORBYN STREET, LONDON		P REDEEMABLE	12,500,000
UK Postcode	N 4 1 1 3 BY		
Name		Class of shares allotted	Number allotted
ANDREW AMADEO			
Address			
148 WESTON PARK, LONDON		P REDEEMABLE	10,150,000
UK Postcode	N 8 1 1 9 PN		
Name		Class of shares allotted	Number allotted
MICHAEL MAHONEY			
Address			
11 ALTHORPE ROAD, WANDSWORTH COMMON, LONDON		P REDEEMABLE	10,150,000
UK Postcode	SW 1 7 L L L		

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details		Shares and share class allotted	
Name _____ Address _____ _____ UK Postcode _ _ _ _ _		Class of shares allotted _____ _____ _____ 	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode _ _ _ _ _		Class of shares allotted _____ _____ _____ 	Number allotted _____ _____ _____
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Name _____ Address _____ _____ UK Postcode _ _ _ _ _		Class of shares allotted _____ _____ _____ 	Number allotted _____ _____ _____

Signed

Designation:

Director

Date

2/12/02